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MISSION CAPITAL HOLDINGS LIMITED

保興資本控股有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 1141)

TRADING HALT

At the request of Mission Capital Limited (the “**Company**”), trading in the shares of the Company (Stock code: 1141) and warrants of the Company (Stock code: 1392) on The Stock Exchange of Hong Kong Limited has been halted with effect from 9:00 a.m. on 7 May 2015, pending the release of an announcement which is inside information of the Company.

By order of the Board
Mission Capital Holdings Limited
Suen Yick Lun Philip
Acting Chairman and Managing Director

Hong Kong, 7 May 2015

As at the date of this announcement, the Board comprises the following Directors:

Executive Directors

Mr. Suen Yick Lun Philip
(Acting Chairman and Managing Director)
Mr. Lau King Hang
Mr. Kitchell Osman Bin

Independent Non-executive Directors

Dr. Leung Shiu Ki Albert
Ms. Chen Wei
Mr. Wong Yat Fai
Mr. Man Wai Chuen
Mr. Wong Kwok Tai

* *For identification purpose only*