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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

OVERSEAS REGULATORY ANNOUNCEMENT 2014 ANNUAL RESULTS ON-LINE BRIEFING SESSION

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China Molybdenum Co., Ltd.* (the “**Company**”) to allow investors to comprehensively and thoroughly understand the Company’s 2014 annual report and 2015 first quarterly financial report, corporate governance, development strategies, operating status, financing plan and sustainable development, and to further improve the communication between the Company and its investors, the management of the Company will participate in the 2014 Annual Results Investors On-line Briefing Session for the Henan listed companies to be held on 14 May 2015 between 2:00 p.m. and 5:00 p.m.

The following sets out the “Announcement on the Forthcoming 2014 Annual Results On-line Briefing Session” published by the Company on the website of Shanghai Stock Exchange on 8 May 2015 setting out the details of the investors briefing session. The aforesaid announcement is prepared in Chinese. In case of any inconsistency between the Chinese version and the English version, the Chinese version shall prevail.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, People's Republic of China, 8 May 2015

As at the date of this announcement, the executive directors of the Company are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive directors of the Company are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive directors of the Company are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

** For identification purposes only*



China Molybdenum Co., Ltd.*
Announcement on the Forthcoming
2014 Annual Results On-line Briefing Session

The board of directors (the “Board”) of the Company and all its members warrant that there are no false representations or misleading statements contained in, or material omissions from this announcement, and severally and jointly accept responsibilities for the truthfulness, accuracy and completeness of the contents contained herein.

IMPORTANT HIGHLIGHTS:

- Time of the briefing session: Thursday, 14 May 2015, 14:00-17:00 (Beijing time)
- Format of the briefing session: on-line communication and hotline

I. Type of the briefing session

The 2014 annual report of A Shares, the 2014 annual report of H Shares and the 2015 first quarterly report of China Molybdenum Co., Ltd.* (the “**Company**”) have been published on China Securities Journal, Shanghai Securities News, as well as the websites of Shanghai Stock Exchange (www.sse.com.cn), Hong Kong Exchanges and Clearing Limited (www.hkexnews.hk) and the Company (www.chinamoly.com) respectively. To allow investors to comprehensively and thoroughly understand the Company’s 2014 annual report, 2015 first quarterly report, corporate governance, development strategies, operating status, financing plans and sustainable development, and to further enhance the communication between the Company and the investors,

the Company will participate in the activity of 2014 Results Briefing Session and Investors On-line Reception Day for the Henan listed companies to be held in the afternoon of 14 May 2015. Relevant issues are announced as follows:

II. Time and format of the briefing session

1. Time of the briefing session: Thursday, 14 May 2015, 14:00-17: 00 (Beijing time);
2. Format of the briefing session: on-line communication and hotline.

III. Personnel of the Company to attend the briefing session

Personnel of the Company to attend the briefing session include: Mr. Li Faben, the executive director and general manager, Ms. Gu Meifeng, the executive director and chief financial officer and Mr. Zhang Xinhui, the secretary to the Board and joint company secretary.

IV. Investors' method of participation

1. Investors can contact the Company before 14 May 2015 through telephone or email to raise questions, the Company will answer the questions of investors' common concerns at the briefing session. The media, investors, especially the institutional investors holding the Company's shares and the minority shareholders, are welcomed to actively participate in the briefing session.
2. Investors can participate in the On-line Results Briefing Session of the Company through the interactive platform (<http://irm.p5w.net/dqhd/henan/>) or call the live hotline number (+86 (371) 66252666).

V. Contact Methods

Contact person: The office of the Board of China Molybdenum Co., Ltd.*

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Notice is hereby given.

The Board of China Molybdenum Co., Ltd.*

8 May 2015