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中國北車股份有限公司
China CNR Corporation Limited

(a joint stock limited liability company incorporated in the People's Republic of China)
(Stock Code: 6199)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following sets out the “Announcement in relation to the Acceptance of the Application for Delisting of the Company’s Shares by the Shanghai Stock Exchange” dated 11 May 2015 published by China CNR Corporation Limited on the Shanghai Stock Exchange (<http://www.sse.com.cn>).

By order of the Board
China CNR Corporation Limited
Cui Dianguo
Chairman

Beijing, People’s Republic of China
11 May 2015

As at the date of this announcement, the executive director of the Company is Mr. Xi Guohua; the non-executive directors of the Company are Mr. Cui Dianguo and Mr. Wan Jun; and the independent non-executive directors of the Company are Mr. Li Fenghua, Mr. Zhang Zhong, Ms. Shao Ying and Mr. Sun Patrick.

China CNR Corporation Limited
Announcement in relation to the Acceptance of Application for Delisting of
the Company's Shares by the Shanghai Stock Exchange

The board of directors of the Company and all of its directors warrant that the content contained in this announcement is free from any false information, misleading statements or material omissions, and will assume joint and several liabilities for the truthfulness, accuracy and completeness of the content in this announcement.

The merger of China CNR Corporation Limited (the “**Company**”) with CSR Corporation Limited has been approved by the China Securities Regulatory Commission in the Approval for Merger by way of Absorption by CSR Corporation Limited with China CNR Corporation Limited (Zheng Jian Xu Ke [2015] No.748) (《關於核准中國南車股份有限公司吸收合併中國北車股份有限公司的批覆》(證監許可[2015] 748號)).

Pursuant to the Rules Governing the Listing of Stocks on the Shanghai Stock Exchange and other related regulations, the Company has submitted an application for delisting of its shares to the Shanghai Stock Exchange on 8 May 2015. The Company received the Notice of Acceptance of the Application for Delisting of the Shares of China CNR Corporation Limited (Shang Zheng Han [2015] No.603) 《關於受理中國北車股份有限公司股票主動終止上市申請的通知》(上證函[2015]603號) issued by the Shanghai Stock Exchange on 11 May 2015, stating that the Shanghai Stock Exchange has decided to accept the application for delisting of the Company's shares.

The Company will publish an announcement on delisting after approval for the application for delisting of the Company's shares has been granted by the Shanghai Stock Exchange. All investors are hereby reminded to pay attention.

Notice is hereby given.

The board of directors of
China CNR Corporation Limited
11 May 2015