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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Overseas Regulatory Announcement

This announcement was published on the website of Shanghai Stock Exchange of the People's Republic of China, the China Securities Journal, the Shanghai Securities News and the Securities Times by Zijin Mining Group Co., Ltd.* (the "Company").

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

13 May 2015, Fujian, the PRC

* The Company's English name is for identification purposes only

Zijin Mining Group Co., Ltd.***Continued Suspension of Trading due to Significant Event**

The board of directors and all directors of the Company warrant that there is no false record, misleading statement or material omission in this announcement, and they are jointly and severally responsible for the authenticity, accuracy and completeness of the content herein.

Notice is hereby given that Zijin Mining Group Co., Ltd.* (the “Company”) is in the process of preparing a non-public issuance of shares and material acquisitions (which do not constitute material assets reorganization). Trading in shares of the Company has been suspended with effect from 22 April 2015. For details, please refer to the announcements numbered Lin 2015-026, Lin 2015-028 and Lin 2015-029 dated 22 April 2015, 29 April 2015 and 7 May 2015 respectively as announced by the Company on the Shanghai Stock Exchange.

Up to the present, the Company is pushing forward all the tasks with relevant intermediary institutions with full efforts. The proposal on the non-public issuance of shares is still subject to final confirmation. Pursuant to “Notice on Regulating the Suspension and Resumption of Trading for the Preparation of Non-public Issuance of Shares by Listed Companies and Related Matters” issued by the Shanghai Stock Exchange (Shangzhengfa [2014] No.78, the “Notice”), and after being considered and approved by the extraordinary meeting of the fifth board of directors of the Company (the “Board”), the Company has applied to the Shanghai Stock Exchange for continuing the suspension of trading in its shares with effect from 14 May 2015.

1. Consideration of the Board on matters related to postponement of resumption of trading

On 13 May 2015, the Company commenced an extraordinary meeting of the fifth Board via telecommunication. A total of 12 feedback via telecommunication shall be received on the meeting, and 12 feedback was received. The convention of the meeting was in line with the provisions of the articles of association of the Company and the rules governing the procedures for the meeting of the Board, the voting procedure of the meeting was legitimate and valid. The proposal in relation to postponement of resumption of trading for the preparation of non-public issuance of shares was considered and approved on the meeting.

As the projects to be invested in by the proceeds raised in the non-public issuance of shares

involve mergers and acquisitions, the workload of the related due diligence is heavy, and more time is needed for verifying the estimated values of the projects to be acquired and for carrying out the audit, evaluation, etc. on the projects to be invested in by the proceeds raised in the non-public issuance of shares, hence the proposal on the non-public issuance of shares is still under verification and modification. Therefore, pursuant to Rule No.8 of “Notice on Regulating the Suspension and Resumption of Trading for the Preparation of Non-public Issuance of Shares by Listed Companies and Related Matters” issued by the Shanghai Stock Exchange, the Board agreed that the Company applies to the Shanghai Stock Exchange for continuing suspension of trading, and the period of suspension of trading will take effect from 14 May 2015 to 2 June 2015.

2. Matters related to the non-public issuance of shares and progress of mergers and acquisitions

The Company is currently pushing forward all the tasks regarding the non-public issuance of shares and mergers and acquisitions with full efforts. The current progress is as follows:

- (1) In order to meet the requirements of relevant laws, regulations and regulatory documents regarding the non-public issuance of shares, it is necessary to carry out tasks such as assessment on volume of resources according to relevant guidelines, audit and asset evaluation on the projects to be invested in by the proceeds raised from the non-public issuance of shares. Such tasks are currently in progress;
- (2) The Company is actively preparing for the tasks related to acquisition of the projects including application for approval, filing, etc. pursuant to legal procedures;
- (3) The Company is actively cooperating with intermediary institutions to carry out various tasks related to the non-public issuance of shares including due diligence.

3. Ways to accelerate resumption of trading

- (1) The Company will push forward all the tasks related to the non-public issuance of shares such as assessment on volume of resources, audit, evaluation and due diligence, etc. with full efforts;
- (2) The Company will push forward the tasks related to the acquisition of the projects including application for approval, filing, etc. based on the progress of the non-public issuance of shares and acquisition of the projects.

4. Period of continued suspension of trading

Pursuant to the provisions of the Notice and the resolution of the extraordinary meeting of the fifth Board, the Company has applied for continuing the suspension of trading in its shares with effect from 14 May 2015 to 2 June 2015. If the proposal on the non-public issuance of shares can be confirmed before 2 June 2015, the Company will timely apply for resumption of

trading.

During the period of suspension of trading, the Company will comply with related provisions and fulfill the obligations of information disclosure in a timely manner. As the Company's proposal on the non-public issuance of shares is still under the process of verification and modification and is subject to uncertainties, investors are advised to pay attention to the announcements of the Company and beware of investment risks.

Zijin Mining Group Co., Ltd.*

Board of Directors

14 May 2015