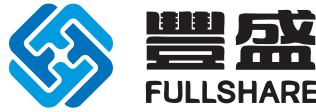


*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this joint announcement.*



## **Fullshare Holdings Limited**

### **豐盛控股有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code: 00607)**

### **INSIDE INFORMATION OF PROJECT COOPERATION FRAMEWORK AGREEMENT**

This announcement is made by Fullshare Holdings Limited (the “**Company**”) pursuant to Rule 13.09(2) (a) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”) and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong.

The board of directors (the “**Directors**”) of the Company (the “**Board**”) is pleased to announce that, after the trading hours on Wednesday, 13 May 2015, Fullshare Green Building Group Company Limited\* (豐盛綠建集團有限公司, “**Fullshare Lujian**”), a wholly-owned subsidiary of the Company, (1) entered into a project cooperation framework agreement (the “**WanGuo City Framework Agreement**”) with Shandong JinBaiLi Property Development Company Limited\* (山東金百利房地產開發有限公司, “**Shandong JinBaiLi**”), an independent third party, in relation to the WanGuo City Leisure Tourism Resort Project\* (萬國城休閒旅遊度假區項目, the “**WanGuo City Project**”) of Shandong JinBaiLi in Weihai, Shandong Province, China; and (2) entered into a project cooperation framework agreement (the “**Intercontinental Plaza Framework Agreement**”) with Weihai Bao Beach Tourism Development Co. Ltd.\* (威海寶灘旅遊發展有限公司, “**Weihai Bao Beach**”), another independent third party, in relation to the Intercontinental Plaza Project\* (洲際廣場項目, the “**Intercontinental Plaza Project**”) of Weihai Bao Beach in Weihai, Shandong Province, China.

The WanGuo City Project is located at Rongshan East Road, Rongcheng City, Weihai, Shandong Province, China. The intended construction scale of the Wanguo City Project is approximately 2,700,000 sq.m., and is proposed to be constructed as a leisure tourism resort. Whereas, the Intercontinental Plaza Project is located at Binhai New City (濱海新城), Gangxi, Rongcheng City, Weihai, Shandong Province, China. The intended construction scale of the International Plaza Project is approximately 966,000 sq.m., and is proposed to be constructed as a commercial mall. Shandong JinBaiLi and Weihai Bao Beach are under common control, and each of them and their ultimate beneficial owner is an independent third party of the Company.

Pursuant to the WanGuo City Framework Agreement and the Intercontinental Plaza Framework Agreement, Fullshare Lujian shall provide, inter alia, (i) special project planning and design consultancy services in project planning, low carbon, green, energy utilization and others; (ii) the material and equipment sourcing and relevant consultancy management services; (iii) the preliminary application for the construction and the whole construction process management services; (iv) the EMC (Energy Management Contract) services for the construction and operation of relevant projects; (v) the project financing consultancy and management services; (vi) the marketing consultancy and sales agency services for the Wanguo City Project and the Intercontinental Plaza Project.

Pursuant to the WanGuo City Framework Agreement, Fullshare Lujian will charge a consulting service fee of approximately RMB30 million from Shandong JinBaiLi, and service fee ranging from 2% to 5% of the sourcing amount/sales amount/total financing amount for various services provided. The expected sourcing amount, sales amount and total financing amount of the WanGuo City Project are RMB1.6 billion, RMB3.0 billion and RMB1.2 billion respectively.

Pursuant to the Intercontinental Plaza Framework Agreement, Fullshare Lujian will charge a consulting service fee of approximately RMB20 million from Weihai Bao Beach, and service fee ranging from 2% to 5% of the sourcing amount/sales amount/total financing amount for various services provided, and approximately RMB3 million per annum as energy saving sharing and operation service fee. The expected sourcing amount, sales amount and total financing amount of the Intercontinental Plaza Project are RMB700 million, RMB3.0 billion and RMB300 million respectively.

The management fee and other related fee income from the projects are derived from the ordinary and usual course of the business of the Company.

Fullshare Lujian, Shandong JinBaiLi and Weihai Bao Beach will fully leverage on their own professional strengths and experience to continue exploring cooperation opportunities in other aspects, and will further enter into detailed project cooperation agreement for the specific fields of cooperation based on the respective framework agreement.

By order of the Board  
**Fullshare Holdings Limited**  
**Ji Changqun**  
*Chairman*

Hong Kong, 13 May 2015

*As at the date of this announcement, the executive Directors are Mr. Ji Changqun, Mr. Shi Zhiqiang, Mr. Wang Bo and Mr. Fang Jian; the non-executive Directors are Mr. Eddie Hurip and Mr. Chen Minrui; and the independent non-executive Directors are Mr. Lau Chi Keung, Mr. Chow Siu Lui and Mr. Tsang Sai Chung.*