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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



KUNLUN ENERGY COMPANY LIMITED
(incorporated in Bermuda with limited liability)

昆 侖 能 源 有 限 公 司

(Stock Code: 00135.HK)

**US\$500,000,000 2.875% SENIOR NOTES DUE 2020
(STOCK CODE: 5510)**

**US\$500,000,000 3.750% SENIOR NOTES DUE 2025
(STOCK CODE: 5511)**

Joint Global Coordinators

Citigroup

Morgan Stanley

Joint Lead Managers and Joint Bookrunners

Citigroup

Morgan Stanley

Credit Suisse

**Goldman Sachs
(Asia) L.L.C.**

HSBC

**Standard Chartered
Bank**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in the US\$500,000,000 2.875% senior notes due 2020 and US\$500,000,000 3.750% senior notes due 2025 (collectively, the "Notes") to be issued by Kunlun Energy Company Limited (the "Company") by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 6 May 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on 14 May 2015.

By Order of the Board
Kunlun Energy Company Limited
Wu Enlai
Chairman and Executive Director

Hong Kong, 13 May 2015

As at the date of this announcement, the board of directors of the Company comprises Mr. Wu Enlai as the Chairman and Executive Director, Mr. Zhao Yongqi as the Chief Executive Officer and Executive Director, Mr. Zhang Bowen as the President and Executive Director, Mr. Cheng Cheng as the Senior Vice President and Executive Director and Dr. Lau Wah Sum, Mr. Li Kwok Sing Aubrey and Dr. Liu Xiao Feng as Independent Non-Executive Directors.