



14 May 2015

**High Concentration of Shareholding  
in  
Yan Tat Group Holdings Limited (Stock Code: 1480)**

This announcement is made by the Securities and Futures Commission (“SFC”) in respect of the concentration of the shareholding of Yan Tat Group Holdings Limited (“the Company”) in the hands of a limited number of shareholders as at 7 May 2015.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the shares of the Company (“Shares”) could fluctuate substantially even with a small number of Shares traded, and should exercise extreme caution when dealing in the Shares.**

The SFC has recently completed an enquiry into the shareholding of the Company. Our findings suggested that as at 7 May 2015, 6 shareholders held an aggregate of 50,248,000 Shares, representing 20.94% of the issued Shares. Such shareholding, together with 180,000,000 Shares (representing 75% of the issued Shares) held by a substantial shareholder, represented 95.94% of the issued Shares as at 7 May 2015. As such, only 9,752,000 Shares (representing 4.06% of the issued Shares) were held by other shareholders.

As at 7 May 2015, the shareholding structure of the Company was as follows:-

	<b>Number of Shares held (Shares)</b>	<b>% of total number of issued Shares (%)</b>
Million Pearl Holdings Ltd. (Note 1)	180,000,000	75.00
A group of 6 shareholders	50,248,000	20.94
Other shareholders	9,752,000	4.06
Total	<u>240,000,000</u>	<u>100.00</u>

*Note 1: Million Pearl Holdings Ltd. is owned as to 70% by Mr. Chan Wing Yin and 30% by Mrs. Chan Yung. Mrs. Chan Yung is the Executive Director of the Company and the spouse of Mr. Chan Wing Yin, the Executive Director, Chairman and Chief Executive Officer of the Company.*

Shares of the Company was listed on the Main Board of the Stock Exchange of Hong Kong Limited on 8 December 2014 by way of Public Offering and International Placing of an aggregate of 60,000,000 Shares, representing 25% of the issued Shares, at HK\$1.23 per Share.

Share price of the Company closed at HK\$1.36 on the first day of listing, representing an increase of 10.57% from the offer price.



Since then, the closing price of the Shares increased steadily by 620.15% from HK\$1.34 on 9 December 2014 to \$9.65 on 5 May 2015.

Between 6 May 2015 and 7 May 2015, the closing price of the Shares surged 211.92% from HK\$9.65 on 5 May 2015 to HK\$30.10 on 7 May 2015.

Subsequently on 8 May 2015, the Share price rose a further 238.87% from the close of HK\$30.10 on 7 May 2015 to the day high of HK\$102.0, before dropping substantially to close at HK\$17.44, which was 42.06% below the previous close of HK\$30.10. On 9 May 2015, the closing price of the Shares further declined 47.82% to HK\$9.10.

During this period, the Company made, inter alia, the following announcements:

- 1) On 25 March 2015, the Company announced its annual results for the year ended 31 December 2014, which reported a profit of HK\$44,208,000 in 2014, up 11.17% from the profit of HK\$39,767,000 for the same period in the previous year.
- 2) On 12 February 2015, 6 May 2015, 7 May 2015 and 8 May 2015, the Company announced that it was not aware of any reasons for the increase in share price and trading volume.

As at 13 May 2015, price of the Shares closed at HK\$7.57, representing a decrease of 74.85% from the closing price of HK\$30.10 on 7 May 2015 but still an increase of 515.45% from the offer price of HK\$1.23.

**In view of the high concentration of shareholding in a small number of shareholders, shareholders and prospective investors should be aware that the price of the Shares could fluctuate substantially even with a small number of shares traded, and should exercise extreme caution when dealing in the Shares.**

End