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YAT SING HOLDINGS LIMITED

日成控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3708)

VOLUNTARY ANNOUNCEMENT SUCCESSFUL TENDER FOR HOUSING AUTHORITY CONTRACT

This announcement is made by the Company on a voluntary basis.

The board of directors (the “**Board**”) of Yat Sing Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) is pleased to announce that, on 12 May 2015, Sing Fat Construction Company Limited (成發建築有限公司) (“**Sing Fat**”), an indirect non-wholly-owned subsidiary of the Company, received a letter of acceptance from the Hong Kong Housing Authority confirming that Sing Fat has successfully won the tender for the District Term Contract for the Maintenance, Improvement and Vacant Flat Refurbishment for Properties Managed by District Maintenance Offices/Wong Tai Sin, Tsing Yi, Tsuen Wan and Islands (2) 2015/2018 Contract No. 20149285 (the “**Contract**”).

The total Contract value is approximately HK\$272.9 million. Pursuant to the Contract and subject to the execution of the relevant Contract documents, Sing Fat shall be responsible for the maintenance and improvement works for schools and domestic and non-domestic properties of public housing estates. The Contract is expected to commence in July 2015 and be completed in June 2018.

The Board is of the view that the successful tender for the Contract will further strengthen the Group’s position in the building maintenance and renovation service industry and will enhance the Group’s revenue.

By order of the Board
YAT SING HOLDINGS LIMITED
Liu Winson Wing Sun
Chairman

Hong Kong, 14 May 2015

As at the date of this announcement, the Board comprises Mr. Liu Winson Wing Sun (Chairman), Mr. Kan Yiu Keung and Mr. Chan Lo Kin as executive directors, Mr. Liu Su Ke and Mr. Kan Yiu Kwok as non-executive directors and Ms. Tong Sze Wan, Mr. Kwong Ping Man and Mr. Lam Yiu Por as independent non-executive directors.