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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Overseas Regulatory Announcement

This announcement was published on the website of Shanghai Stock Exchange of the People's Republic of China, the China Securities Journal, the Shanghai Securities News and the Securities Times by Zijin Mining Group Co., Ltd.* (the "Company").

The announcement is written in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

20 May 2015, Fujian, the PRC

* The Company's English name is for identification purposes only

Stock code: 601899

Stock name: Zijin Mining

No.: Lin 2015-033

Zijin Mining Group Co., Ltd.*

Announcement in relation to the Progress of Suspension of Trading due to Significant Event

The board of directors and all directors of the Company warrant that there is no false record, misleading statement or material omission in this announcement, and they are jointly and severally responsible for the authenticity, accuracy and completeness of the content herein.

Notice is hereby given that Zijin Mining Group Co., Ltd.* (the “Company”) is in the process of preparing a non-public issuance of shares and material acquisitions (which do not constitute material assets reorganization). Trading in shares of the Company has been suspended with effect from 22 April 2015. For details, please refer to the announcements numbered Lin 2015-026, Lin 2015-028, Lin 2015-029 and Lin 2015-032 dated 22 April 2015, 29 April 2015, 7 May 2015 and 14 May 2015 respectively as announced by the Company on the Shanghai Stock Exchange.

On 13 May 2015, the Company convened an extraordinary meeting of the fifth Board via telecommunication. The proposal in relation to postponement of resumption of trading for the preparation of non-public issuance of shares was considered and approved on the meeting. The Board agreed that the Company applied to the Shanghai Stock Exchange for continuing suspension of trading, and the period of suspension of trading covered from 14 May 2015 to 2 June 2015. If the proposal on the non-public issuance of shares can be confirmed before 2 June 2015, the Company will timely apply for resumption of trading.

As at the date of this announcement, the Company is pushing forward all the tasks related to the non-public issuance of shares including assessment, audit, evaluation of resources reserve, due diligence, registration and application of approval for the projects, etc. The concrete proposal on the non-public issuance of shares has not yet been finalized. The Company will continue to push forward all the tasks related to the non-public issuance and confirm the proposal on the non-public issuance of shares as soon as possible.

During the period of continued suspension of trading, the Company will comply with related requirements and fulfill the obligations of information disclosure in a timely manner. Investors are advised to pay attention to the announcements and beware of investment risks.

Zijin Mining Group Co., Ltd.*

Board of Directors

21 May 2015