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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



HSIN CHONG CONSTRUCTION GROUP LTD.

新昌營造集團有限公司*

(Incorporated in Bermuda with limited liability)

(Stock Code: 00404)

**US\$50 MILLION
8.75% SENIOR NOTES DUE 2018
(the “Additional Notes”)**

**TO BE CONSOLIDATED AND FORM A SINGLE CLASS
WITH THE US\$250 MILLION 8.75% SENIOR NOTES
DUE 2018 ISSUED ON 18 MAY 2015
(the “Original Notes”)**

(Stock Code: 5513)

Sole Global Coordinator and Bookrunner
UBS AG, Hong Kong Branch

* *for identification purposes only*

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Additional Notes (which are to be consolidated and form a single class with the Original Notes) by way of debt issues to professional investors only as described in the offering circular relating thereto dated on or about 18 May 2015, which included the offering circular with respect to the Original Notes offering dated 7 May 2015.

Permission for the listing of, and dealing in, the Additional Notes is expected to become effective on 22 May 2015.

Hong Kong, 21 May 2015

As at the date of this announcement, the Board comprises Dr. Wilfred WONG Ying Wai (Chairman and Chief Executive Officer), Mr. Joseph CHOI Kin Hung and Mr. ZHOU Wei as Executive Directors; Mr. Clifford King CHIU and Mr. YAN Jie as Non-executive Directors; and Dr. Joseph CHOW Ming Kuen, Mr. CHENG Sui Sang, Mr. GAO Jingyuan and Ms. LEE Jai Ying as Independent Non-executive Directors.