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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED



中國民生銀行股份有限公司 CHINA MINSHENG BANKING CORP., LTD.

(a joint stock limited company incorporated in the People’s Republic of China with limited liability)

(Stock Code: 01988)

CHINA MINSHENG BANKING CORP., LTD. HONG KONG BRANCH (THE “ISSUER”)

U.S.\$600,000,000 2.25 per cent. Notes due 2018

(Stock Code: 5518)

under its U.S.\$5,000,000,000 Medium Term Note Programme

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HSBC

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Banking Corp., Ltd.
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Barclays

**Agricultural Bank
of China**

**Bank of
Communications
Co., Ltd. Hong
Kong Branch**

**China
Construction
Bank (Asia)
Corporation
Limited**

Jefferies

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and the permission to deal in, the U.S.\$600,000,000 2.25 per cent. notes due 2018 (the “Notes”) as described in the offering circular dated 8 May 2015 and its pricing supplement dated 14 May 2015. The Notes will be offered by way of debt issues to professional investors only. The listing of the Notes is expected to become effective on or about 22 May 2015.

21 May 2015

As at the date of this announcement, the executive directors of China Minsheng Banking Corp., Ltd. are Mr. Hong Qi and Mr. Liang Yutang; the non-executive directors of the Company are Mr. Zhang Hongwei, Mr. Lu Zhiqiang, Mr. Liu Yonghao, Mr. Wang Yugui, Mr. Wang Hang, Mr. Wang Junhui, Mr. Wu Di, Mr. Guo Guangchang and Mr. Yao Dafeng; and the independent non-executive directors of the Company are Mr. Qin Rongsheng, Mr. Wang Lihua, Mr. Han Jianmin, Mr. Cheng Hoi-chuen, Mr. Ba Shusong and Ms. You Lantian.