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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

US\$500 MILLION 9.0% SENIOR NOTES DUE 2020

(Stock Code: 5517)

Guaranteed by Subsidiary Guarantors

Joint Global Coordinators, Joint Lead Managers and Joint Bookrunners

HSBC

Standard Chartered Bank

Joint Lead Managers and Joint Bookrunners

BNP Paribas

ICBC International

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$500 million 9.0% senior notes due 2020 (the "Notes") to be issued by Agile Property Holdings Limited (the "Company") by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 12 May 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on 22 May 2015.

By Order of the Board
Agile Property Holdings Limited
KWANG Chin Kheng
Company Secretary

Hong Kong, 21 May 2015

As at the date of this announcement, the board of directors of the Company comprises fourteen members, which are Mr. Chen Zhuo Lin* (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Liang Zhengjian*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.

* Executive Directors

** Non-executive Directors

Independent non-executive Directors