

22 May 2015

Privatisation of Hutchison Whampoa Ltd by way of scheme of arrangement

Disclosure of dealings in the shares of Hutchison Whampoa Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	21 May 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	15,000	\$1,745,177.6760	\$116.3000	\$116.3000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	7,000	\$813,068.3484	\$116.2000	\$116.2000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$48,150.0000	\$1.6700	\$1.5400

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$27,000.00 00	\$0.9000	\$0.9000
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$36,450.00 00	\$1.2400	\$1.1900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	30	\$18,300.00 00	\$0.6100	\$0.6100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	45	\$55,800.00 00	\$1.2400	\$1.2400

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	45	\$72,600.00 00	\$1.6600	\$1.5900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$30,750.00 00	\$2.0500	\$2.0500
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	10	\$16,100.00 00	\$1.6100	\$1.6100
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$21,000.00 00	\$1.4000	\$1.4000

		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$11,400.00 00	\$0.7600	\$0.7600
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$25,350.00 00	\$1.6900	\$1.6900
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	15	\$34,800.00 00	\$2.3200	\$2.3200
		Options	Market making or liquidity providing in pre-existing derivative or series of exchange traded options by an EPT recognised by The Stock Exchange of Hong Kong Limited as a designated market maker prior to the offer period	Sale	75	\$71,400.00 00	\$0.9800	\$0.9400

	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	12,000	\$1,392,900.0000	\$23.8500	\$23.8000
	Ordinary shares	Creation of new index-tracking ETFs where the relevant securities represent less than 1% of the class in issue and less than 20% of the value of the securities in the basket or index	Sale	89,278	\$10,365,175.8000	\$0.0000	\$0.0000
	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	2,000	\$232,400.000	\$116.3000	\$116.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,000	\$348,300.000	\$116.1000	\$116.1000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	18,000	\$2,078,900.0000	\$116.5000	\$113.8000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	310	\$36,084.000	\$116.4000	\$116.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	550	\$64,020.000	\$116.4000	\$116.4000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	3,000	\$348,400.000	\$116.2000	\$116.0000
	Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	4,000	\$464,400.000	\$116.1000	\$116.1000



		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	8,000	\$920,700.000	\$116.4000	\$112.6000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	206	\$23,978.400	\$116.4000	\$116.4000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,000	\$115,400.000	\$115.4000	\$115.4000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	5,000	\$576,800.000	\$116.1000	\$114.3000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	1,000	\$112,600.000	\$112.6000	\$112.6000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	189,000	\$21,788,199.7000	\$116.5000	\$112.6000

End

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.