

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*



## **GOLDEN MEDITECH HOLDINGS LIMITED**

**金衛醫療集團有限公司**

*(Incorporated in the Cayman Islands with limited liability)*

**(Stock Code : 00801)**

**(Warrant Code: 00481)**

### **EXPIRY OF SUBSCRIPTION RIGHTS ATTACHING TO THE WARRANTS**

The subscription rights attaching to the Warrants will expire at **4:00 p.m. on Thursday, 30 July 2015.**

The last trading day of the Warrants on the Stock Exchange will be **Monday, 27 July 2015.**

Application has been made to the Stock Exchange for the withdrawn of listing of the Warrants with effect from **4:00 p.m. on Thursday, 30 July 2015.**

The board of directors (the “**Board**”) of Golden Meditech Holdings Limited (the “**Company**”) wishes to remind the holders of the existing bonus warrants issued by the Company (warrant code: 00481) (the “**Warrants**”), entitling holders thereof to subscribe for new shares of HK\$0.20 each in the share capital of the Company (the “**Share(s)**”) at the initial subscription price of HK\$1.40 per Share (subject to adjustments) that in accordance with the terms and conditions of the instrument dated 4 June 2014 constituting the Warrants, the subscription rights attaching to the Warrants (the “**Subscription Rights**”) will expire at **4:00 p.m. on Thursday, 30 July 2015. Thereafter, any Subscription Rights which have not been exercised by 4:00 p.m. on Thursday, 30 July 2015 will lapse and certificates of the Warrants will cease to be valid for any purpose.**

In respect of the expiry of the Warrants, the Company has made the following arrangements regarding dealings in, transfers of and exercise of the Subscription Rights:

1. **the last trading day of the Warrants on The Stock Exchange of Hong Kong Limited (the “Stock Exchange”) will be Monday, 27 July 2015** and trading of the Warrants on the Stock Exchange will close **after 4:00 p.m. on Monday, 27 July 2015**. The listing of the Warrants will be withdrawn from the Stock Exchange with effect from 4:00 p.m. on Thursday, 30 July 2015, and an application has been made to the Stock Exchange for the withdrawal of listing of the Warrants with effect from **4:00 p.m. on Thursday, 30 July 2015**.
2. the registered holders of the Warrants who wish to exercise their Subscription Rights must lodge with the share registrar of the Company, Computershare Hong Kong Investor Services Limited at Shops 1712-1716, 17th Floor, Hopewell Centre, 183 Queen’s Road East, Wanchai, Hong Kong (the “**Share Registrar**”) the following documents by no later than **4:00 p.m. on Thursday, 30 July 2015**:
  - (i) the relevant certificate(s) of the Warrants;
  - (ii) the duly completed and signed subscription form(s); and
  - (iii) remittances for the relevant exercise moneys.
3. holders of the Warrants who have not registered their holdings in Warrants under their own names and wish to exercise in whole or in part of any of their Subscription Rights must lodge with the Share Registrar at the abovementioned address the following documents by no later than **4:00 p.m. on Thursday, 30 July 2015**:
  - (i) the relevant duly executed and stamped instrument(s) of transfer(s) and/or other document(s) of title;
  - (ii) the relevant certificate(s) of the Warrants;
  - (iii) the duly completed and signed subscription form(s); and
  - (iv) remittances for the relevant exercise moneys.

Subscription forms and the relevant accompanying documentation lodged with the Share Registrar later than **4:00 p.m. on Thursday, 30 July 2015** will not be regarded as valid and will therefore not be accepted.

Shares to be issued pursuant to the exercise of the Subscription Rights will, when issued, rank pari passu in all respects with the then existing issued Shares. Under the terms of the instrument of the Warrants, new Shares will be allotted and issued not later than 28 days after the date of the exercise of the Subscription Rights.

The closing prices of the Shares and the Warrants on the Stock Exchange as at the date of this announcement were HK\$1.90 per Share and HK\$0.37 per Warrant, respectively.

**Holders of the Warrants who are in doubt as to their position or their action to be taken are recommended to consult their licensed securities dealer, bank manager, solicitor, professional accountant or other professional adviser.**

By Order of the Board  
**Golden Meditech Holdings Limited**  
**KAM Yuen**  
*Chairman*

Hong Kong, 26 May 2015

*As at the date of this announcement, the Board comprises 9 directors. The executive directors are Mr. Kam Yuen (Chairman), Mr. Kong Kam Yu and Mr. Yu Kwok Kuen, Harry; the non-executive directors are Ms. Zheng Ting and Mr. Gao Yue; and the independent non-executive directors are Prof. Cao Gang, Mr. Feng Wen, Prof. Gu Qiao and Mr. Daniel Foa.*