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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

- (1) Proposed Non-public Issuance of A Shares;**
- (2) Acquisition of 49.5% Equity Interest in KHL;**
- (3) Acquisition of 50% Equity Interest in BNL;**
- and**
- (4) Resumption of Trading**

Proposed Non-public Issuance of A Shares

The Board proposes that the Company applies to the CSRC to issue not more than 2,421,307,506 A shares (nominal value of RMB0.10 each) to not more than ten specific investors (independent third parties), which would raise the gross proceeds of up to RMB10 billion. The proposed Non-public Issuance of A Shares is still subject to the approvals by the Shareholders at the EGM, the Class Meetings and the approval of CSRC.

The maximum number of A Shares to be issued under the proposed Non-public Issuance, being 2,421,307,506 Shares, represents (i) approximately 15.32% of the existing issued A Shares and approximately 11.22% of the existing total issued share capital of the Company as at the date of this announcement; and (ii) approximately 13.29% of the enlarged issued A Shares and approximately 10.09% of the enlarged total issued share capital of the Company upon completion of the proposed Non-public Issuance.

The Non-public Issuance does not constitute a connected transaction.

Acquisition of 49.5% Equity Interest in KHL

The Company and Gold Mountains, a wholly-owned subsidiary of the Company, entered into a conditional share acquisition agreement with Ivanhoe of Canada, Ivanhoe US and Crystal River Global Limited on 26 May 2015. The Company has designated Gold Mountains as the purchaser to acquire (a) 49.5% equity interest in KHL held by Ivanhoe US and (b) 49.5% of the shareholder's loans provided to KHL by Ivanhoe US. The total consideration of the acquisition will be US\$412 million (approximately equivalent to RMB2.51732 billion).

After completion of the transaction, Gold Mountains will own 49.5% of KHL's equity interest. KHL will become an associate of the Company.

Acquisition of 50% Equity Interest in BNL

The Company and Gold Mountains, a wholly-owned subsidiary of the Company, entered into a conditional share sale deed with Barrick and Barrick Australia on 26 May 2015. The Company has designated Gold Mountains as the purchaser to acquire (a) 50% equity interest in BNL held by Barrick Australia and (b) 50% of the shareholder's loans provided to BNL by Barrick. The total consideration of the acquisition will be US\$298 million (approximately equivalent to RMB1.82078 billion). After completion of the transaction, Gold Mountains will own 50% equity interest of BNL. BNL will become a joint venture of the Company. Equity method will be used to recognize the performance of the Target Company.

The proposed Non-Public Issuance of A Shares may or may not proceed. Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.

Resumption of Trading

Trading in the H Shares on the Stock Exchange has been suspended since 9:00 a.m. on Wednesday, 22 April 2015 pending the publication of this announcement by the Company. The Company has applied to the Stock Exchange for resumption of trading in the H Shares from 9:00 a.m. on Wednesday, 27 May 2015.

(1) The Proposed Non-public Issuance of A Shares

The Board proposes that the Company applies to the CSRC to issue not more than 2,421,307,506 A shares (nominal value of RMB0.10 each) to not more than ten specific investors (independent third parties), which would raise the gross proceeds of up to RMB10 billion. The proposed Non-public Issuance of A Shares is still subject to the approvals by the Shareholders at the EGM, the Class Meetings and the approval of the CSRC.

Structure of the Non-public Issuance of A Shares

Type of securities to be issued	The domestic ordinary share(s) (A Shares) issued by the Company with a nominal value of RMB0.10 each.
Place of listing	Shanghai Stock Exchange.
Number of A Shares to be issued	A maximum of 2,421,307,506 A Shares with a nominal value of RMB0.10 each. The final number of A Shares to be issued and the structure of the issue are subject to the approval by the CSRC and other relevant authorities and adjustments (if any) made by the Board as authorized by the Shareholders at the EGM and the Class Meetings.

The maximum number of A Shares to be issued under the proposed Non-public Issuance of A Shares, being 2,421,307,506 Shares, represents (i) approximately 15.32% of the existing issued A Shares and approximately 11.22% of the existing total issued share capital of the Company as at the date of this announcement; and (ii) approximately 13.29% of the enlarged issued A Shares and approximately 10.09% of the enlarged total issued share capital of the Company upon completion of the proposed Non-public Issuance of A Shares.

Issuing objects

The Non-public Issuance is proposed to target not more than ten specific investors (independent third parties). Issuing objects include securities investment fund management companies, securities firms, trust investment companies, financial companies, insurance institutional investors, qualified offshore institutional investors in compliance with the stipulations of laws and regulations, and other legal entities, natural persons or other qualified investors in compliance with the stipulations of laws and regulations, etc.

The Company's controlling shareholder, Minxi Xinghang State-owned Assets Investment Company Limited, and its actual controller, Shanghang County State-owned Assets Supervision and Administration Commission and its associates will not participate in the subscription of shares in the Non-public Issuance.

Subject to the Board being granted the authorization at shareholders' general meetings for obtaining the approval documents issued by the CSRC, issuing objects will be confirmed by price-driven and order-driven principles with reference to their subscription and quotation amount. All the issuing objects will subscribe the shares in the Non-public Issuance at the same price in cash.

Relationship between the issuing objects and the Company

Up to the date of this announcement, the Company has not yet confirmed any issuing objects.

Further details of the relations between the issuing objects and the Company in the Non-public Issuance will be disclosed in the "Report on the Non-public Issuance" to be announced after the completion of the Non-public Issuance.

Methods of issuance

The entirety of the A Shares in the Non-public Issuance will be issued to

specific investors within 6 months in due course upon receiving the approval by the CSRC by way of non-public issuance.

Subscription price and pricing principles

The base day for pricing of the Non-public Issuance is the announcement date of the resolution of the 9th meeting of the fifth term of the Board. The subscription price shall be not less than 90% of the average trading price of the Company's A Shares 20 trading days preceding the base day for pricing (i.e. not less than RMB4.13 per share). The final subscription price will be determined based on the provision of relevant rules and regulations, price inquiry results, authorization of the shareholders' general meetings and negotiation with the sponsor (lead underwriter) upon obtaining the approval documents issued by the CSRC on the Non-public Issuance of the shares. The minimum subscription price will be adjusted accordingly if any ex-rights or ex-dividends events such as distribution of dividends or bonus shares, conversion of capital reserve into share capital, etc. occur during the period from the base day for pricing to the date of the issuance.

Number of shares to be issued

The total number of shares to be issued in the Non-public Issuance will not exceed 2,421,307,506 A shares (including 2,421,307,506 shares). Subject to the maximum number of shares as mentioned above, the Board proposes the shareholders' general meetings to grant to the Board such authority as necessary for determining the final number of shares to be issued based on market conditions and negotiations with the sponsor (the lead underwriter). The total number of shares to be issued will be adjusted according to the percentage change in the Company's shares if any ex-rights or ex-dividends events such as distribution of dividends or bonus shares, conversion of capital reserve into share capital, etc. occur during the period from the base day for pricing to the date of the issuance.

Lock-up period

The lock-up period for specific investors under the Non-public Issuance is 12 months from the date of the completion of the Non-public Issuance. Such shares shall be dealt with according to the requirement of the CSRC and the Shanghai Stock Exchange after the expiry of the lock-up period.

Proposal on handling the accumulated undistributed profit

The existing and the new shareholders after the completion of the Non-public Issuance will have equal entitlement to the accumulated undistributed profit before the Non-public Issuance.

before the Non-public
Issuance

Validity period of the
resolution

The resolution in relation to the Non-public Issuance will be valid within 12 months from the date of passing the resolution at the shareholders' general meetings of the Company.

Use of proceeds

The total amount of proceeds to be raised in the Non-public Issuance will not exceed RMB10 billion (issuance expenses inclusive) and are intended to be used in the following projects:

Unit: RMB'000

No.	Name of project	Total investment	Amount of proceeds intended to be used in the project
1	Construction of Kolwezi copper mine project in the DR Congo	3,529,337.60	3,222,566.80
2	Acquisition of 49.5% equity interest and 49.5% shareholders' loan in the Kamao copper mine project in the DR Congo	2,517,320.00	2,517,320.00
3	Acquisition of 50% equity interest and 50% shareholders' loan in the Porgera gold mine project in Papua New Guinea	1,820,780.00	1,820,780.00
4	Construction of the Zijinshan gold and copper mine flotation processing plant project	444,214.10	444,214.10
5	Supplementing working capital	1,995,119.10	1,995,119.10
Total		10,306,770.80	10,000,000.00

If the proceeds raised in the Non-public Issuance is less than the amount

required for investment, the Company will seek the required part through other means of financing. The Company will invest in the projects with other means of financing according to the development progress of the projects before the proceeds raised from the Non-public Issuance are in place, and the proceeds raised from the Non-public Issuance will be used to substitute the Company's funding after they are received into account.

Within the scope of the aforementioned projects in which the proceeds raised in the Non-public Issuance are intended to be used, the Board may make adjustment to their investment amount based on the actual needs of the projects and in compliance with procedures as stipulated by relevant rules and regulations.

Conditions precedent	The Non-public Issuance has already been considered and approved by the 9th meeting of the fifth term of the Board, but is still subject to the approvals at the EGM, the Class Meetings and the approval of the CSRC.
Specific mandate to issue A Shares	The Company will issue the A Shares under the specific mandate proposed to be granted to the Board at the EGM and the Class Meetings.
Application for listing of the A Shares to be issued	The Company will apply to the Shanghai Stock Exchange for the listing of, and permission to deal in, the A Shares to be issued.

Implications under the Hong Kong Listing Rules

None of the Directors has a material interest in the proposed Non-public Issuance or is required to abstain from voting on the Board resolutions for considering and approving the proposed Non-public Issuance pursuant to the Hong Kong Listing Rules and/or the Articles of Association.

The Non-public Issuance does not constitute a connected transaction.

Ancillary matters relating to the Proposed Non-public Issuance of A Shares

Whether the Non-public Issuance leads to changes in the right of control

The total number of shares to be issued in the Non-public Issuance will not exceed 2,421,307,506 shares. Before the Non-public Issuance, the controlling shareholder of the Company, Minxi Investment holds

5,916,353,180 shares of the Company, representing approximately 27.43% of the total shares in issue of the Company. Based on the maximum number of shares to be issued in the Non-public Issuance, Minxi Investment, being the controlling shareholder of the Company, will hold approximately 24.66% of shares of the Company after completion of the Non-public Issuance, and remains the controlling shareholder of the Company. Therefore, the Non-public Issuance will not lead to a change in the right of control and is in line with the provision as stipulated in Article 38(4) of the “Measures for Management”.

Procedure of approval for the Non-public Issuance

Matters related to the Non-public Issuance of A Shares have been considered and approved by the 9th meeting of the fifth term of the Board convened on 26 May 2015. According to the provision of relevant laws and regulations, the Non-public Issuance is still subject to the approvals by shareholders’ general meeting and the CSRC.

Matters related to the audit and evaluation on assets associated with the Non-public Issuance

As at the date of this announcement, audit and evaluation work related to the target assets, being the Kamo a copper mine in the DR Congo and the Porgera gold mine in Papua New Guinea, which are intended to be acquired by use of the proceeds raised in the Non-public Issuance, are still in progress. Audited historical financial data, asset evaluation results and verified data of profit forecasts (if any) will be disclosed in the supplemental announcement of the proposal on the Non-public Issuance which will be released at a later stage.

Upon completion of the audit, evaluation and verification on profit forecasts of the target assets, being the Kamo a copper mine in the DR Congo and the Porgera gold mine in Papua New Guinea under the Acquisitions, which are intended to be acquired by use of the proceeds raised from the Non-public Issuance, the Company will once again convene a Board meeting to approve the related supplementary materials and prepare supplemental announcements of the proposal on the Non-public Issuance and subsequently propose for convening shareholders’ general meetings of the Company.

Authorization to be granted to the Board

Subject to approval by the Shareholders at the EGM and Class Meetings, the Board shall be authorized to make such decisions, sign such documents, amend the Articles of Association, carry out such procedures and take such any other actions as are in its discretion necessary to effect and complete the proposed Non-public Issuance of A Shares.

Shareholders’ approvals to be sought at the EGM and the Class Meetings

The proposed Non-public Issuance of A Shares is subject to approval by way of special resolutions by the Shareholders at the EGM and the Class Meetings. Such resolutions will, in compliance with and as legally required under relevant PRC laws and regulations, be effective for a period of 1 year from the date of the EGM and the Class Meetings.

The EGM and the Class Meetings will be held to consider and, if thought fit, approve, among other things, the proposed Non-public Issuance of A Shares and to authorize the Board to determine and deal with at its discretion

and with full authority, matters relating to the proposed Non-public Issuance of A Shares (including but not limited to the specific timing of the issue, number of A Shares to be issued, methods of issuance, pricing method, subscription price and face value, issuing objects and the number and proportion of A Shares to be issued to each issuing object).

Equity fund raising activities in the past twelve months

The Company has not conducted any equity fund raising activities in the past 12 months before the date of this announcement.

Reasons for and the benefits of the Non-public Issuance of A Shares

The Directors believe that the proposed Non-public Issuance of A Shares, if materialised, will be able to further enhance the Company's financing channels and improve its capital and debt raising capabilities. In addition, the proposed Non-public Issuance of A Shares is expected to increase resources reserve of the Company, improve long-term profitability, help facilitate the needs of mine development, meet short-term needs of capital and promote the Company's "internationalization" strategy, thereby strengthening the Company's ability to further its business pursuits and developments in the industry. The Board believes that the proposed Non-public Issuance of A Shares will be able to strengthen the Company's position in the industry and it is in the interest of the Company and the Shareholders as a whole.

Relevant risks of the Non-public Issuance of A Shares

The Non-public Issuance of A Shares is subject to certain relevant risks, including but not limited to risk of price fluctuation in bulk commodities, risk of being unable to obtain approval for the projects to be invested by the proceeds raised in the Non-public Issuance, risk of implementing the projects to be invested by the proceeds raised in the Non-public Issuance, risk of economic benefit of the projects to be invested by the proceeds raised in the Non-public Issuance, risk of dilution in return on net assets after the completion of issuance of shares, production safety risk, risks associated with environmental protection, risk of share price fluctuation, risk of implementing the overseas project and approval risk, etc. When evaluating the Non-public Issuance of A Shares of the Company, investors should take the aforementioned risk factors into due consideration.

Planning of profit distribution in the next three years

In order to further refine the procedures and terms of profit distribution policy in the Articles of Association, increase the transparency and operability of profit distribution policy, facilitate the supervision of the investors on the operation and profit distribution of the Company, in accordance with the Notice in Relation to Further Implementing Cash Dividend Distribution of Listed Companies (Zheng Jian Fa [2012] No.37) issued by the CSRC and the Notice in Relation to Further Implementing Cash Dividend Distribution (Min Zheng Jian Gongsizi [2012] No.28) issued by CSRC Fujian Bureau, to improve the decision making of the Company's profit distribution and supervisory mechanism, while taking into consideration of the Company's production and operation and sustainable development and maintaining a reasonable return to investors of the Company, the Company formulated profit distribution and return plan to shareholders for the next three years (2014-2016), which is considered and approved by the 9th meeting of the fifth term of Board. It will be tabled to shareholders'

meeting for approval.

Effect of the proposed Non-public Issuance of A Shares on the shareholding structure of the Company

Assuming that a total of 2,421,307,506 A Shares with nominal value of RMB0.10 each will be issued under the Non-public Issuance of A Shares and the Company will not issue and allot any Shares prior to the proposed Non-public Issuance of A Shares, the shareholding structure as at the date of this announcement and the expected shareholding structure of the Company immediately after the Non-public Issuance of A Shares are set out and summarized as follows:

	Number of Shares held as at the date of this announcement			Number of Shares held immediately after the completion of the Non-public Issuance of A Shares		
	Number of Shares	Approximate percentage of the total issued A Share capital	Approximate percentage of the total issued share capital of the Company	Number of Shares	Approximate percentage of the total issued A Share capital	Approximate percentage of the total issued share capital of the Company
Minxi Investment Issuing objects	5,916,353,180	37.44%	27.43%	5,916,353,180	32.46%	24.66%
Other holders of A Shares	—	—	—	2,421,307,506	13.29%	10.09%
Other holders of H Shares	9,887,450,470	62.56%	45.83%	9,887,450,470	54.25%	41.21%
	5,769,010,000	—	26.74%	5,769,010,000	—	24.04%
	<u>21,572,813,650</u>	<u>100%</u>	<u>100%</u>	<u>23,994,121,156</u>	<u>100%</u>	<u>100%</u>

Note: The calculation is based on the number of shares after deduction of the 73,042,000 H Shares repurchased during the period from 15 September 2014 to 18 November 2014, but have not yet been cancelled pending completion of the change of business registration with relevant PRC authorities.

The Non-Public Issuance of A Shares may or may not proceed. Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.

(2) Acquisition of 49.5% Equity Interest in KHL

The Company and Gold Mountains entered into a conditional share acquisition agreement with Ivanhoe of Canada, Ivanhoe US and Crystal River Global Limited (a company incorporated in the British Virgin Islands, being a third party independent from the Company and Ivanhoe) on 26 May 2015. The Company has designated Gold Mountains as the purchaser to acquire (a) 49.5% equity interest in KHL held by Ivanhoe US and (b) 49.5%

of the shareholder's loans provided to KHL by Ivanhoe US. The total consideration of the acquisition will be US\$412 million (approximately equivalent to RMB2.51732 billion based on the exchange rate of US\$1 to RMB6.11 on 26 May 2015, the same hereafter). Gold Mountains will own 49.5% of KHL's equity interest when the transaction is completed. KHL will become an associate of the Company. KHL holds 95% interest in the Kamo copper mine project in the DR Congo. The acquisition will be mainly funded by Gold Mountains' internal resources or bank facilities. All the relevant percentage ratios involved in the transaction are less than 5% under the Hong Kong Listing Rules and to the knowledge of the Directors, Ivanhoe, Ivanhoe US, Crystal River Global Limited and their beneficial owners are not connected persons to the Company. The transaction is neither a connected transaction nor a notifiable transaction under the definitions of the Hong Kong Listing Rules. For the details of the transaction, please refer to the Company's announcement dated on 26 May 2015. Non-public Issuance of A Shares is not a condition to this transaction.

(3) Acquisition of 50% Equity Interest in BNL

The Company and Gold Mountains entered into a conditional share sale deed with Barrick and Barrick Australia on 26 May 2015. The Company has designated Gold Mountains as the purchaser to acquire (a) 50% equity interest in BNL held by Barrick Australia and (b) 50% of the shareholder's loans provided to BNL by Barrick. The total consideration of the acquisition will be US\$298 million (approximately equivalent to RMB1.82078 billion based on the exchange rate of US\$1 to RMB6.11 on 26 May 2015, the same hereafter). Gold Mountains will own 50% of BNL's equity interest when the transaction is completed. BNL will become a joint venture of the Company. Equity method will be used to recognize the performance of the Target Company. BNL holds 95% interest in the Porgera gold mine project in Papua New Guinea. The acquisition will be mainly funded by Gold Mountains' internal resources or bank facilities. All the relevant percentage ratios involved in the transaction are less than 5% under the Hong Kong Listing Rules and to the knowledge of the Directors, Barrick, Barrick Australia and their beneficial owners are not connected persons to the Company. The transaction is neither a connected transaction nor a notifiable transaction under the definitions of the Hong Kong Listing Rules. For the details of the transaction, please refer to the Company's announcement dated on 26 May 2015. Non-public Issuance of A Shares is not a condition to this transaction.

(4) Resumption of Trading

Trading in the H Shares on the Stock Exchange has been suspended since 9:00 a.m. on Wednesday, 22 April 2015 pending the publication of this announcement by the Company. The Company has applied to the Stock Exchange for resumption of trading in the H Shares from 9:00 a.m. on Wednesday, 27 May 2015.

General Information

The proposed Non-public Issuance of A Shares is subject to approval by way of a special resolution at the EGM and the Class Meetings respectively. The above items are subject to obtaining any approval, endorsement or registration (if applicable) from or with the relevant authorities. The Board proposes to convene a Board meeting

to review and consider the proposals for the above EGM and the Class Meetings.

This announcement is made in compliance with the disclosure requirements under the Hong Kong Listing Rules, and does not constitute an offer or an invitation to induce an offer by any person to acquire, subscribe for or purchase the A Shares.

This announcement is published in both Chinese and English. In the case of any discrepancies, the Chinese version shall prevail over its English version.

Definitions

In this announcement, unless otherwise indicated in the context, the following expressions have the meanings set out below:

“A Share(s)”	the domestic share(s) issued by the Company to domestic investors with a nominal value of RMB0.10 each, which are listed on the Shanghai Stock Exchange
“A Shareholder(s)”	holders of A Share(s)
“A Shareholders’ Class Meeting”	the class meeting of the A Shareholders proposed to be convened by the Company to consider and, if thought fit, approve, among other things, the Non-public Issuance
“Acquisitions”	the proposed acquisition of the 49.5% equity interest and the shareholders’ loan in KHL by Gold Mountains and the proposed acquisition of the 50% equity interest and the shareholders’ loan in BNL by Gold Mountains
“Articles of Association”	the articles of association of the Company, as amended, modified or otherwise supplemented from time to time
“Barrick”	Barrick Gold Corporation, a company incorporated in Toronto, Canada and listed on the New York Stock Exchange (stock code: ABX) and the Toronto Stock Exchange (stock code: ABX)
“Barrick Australia”	Barrick (PD) Australia Limited, a wholly-owned subsidiary of Barrick incorporated in Australia
“BNL”	Barrick (Niugini) Limited, a wholly-owned subsidiary of Barrick Australia incorporated in Papua New Guinea
“Board”	the board of directors of the Company
“Circular”	the circular to be dispatched to the Shareholders in relation to the proposal for convention of the EGM, the A Shareholders’ Class meeting and the H Shareholders’ Class Meeting (if applicable) for the consideration and approval of, among other things, the Non-public Issuance of A Shares and amendments to the Articles of Association

“Class Meetings”	the A Shareholders’ Class Meeting and the H Shareholders’ Class Meeting
“Company”	Zijin Mining Group Co., Ltd.* (紫金礦業集團股份有限公司), a joint stock limited company incorporated in the PRC
“CSRC”	China Securities Regulatory Commission
“Director(s)”	the director(s) of the Company
“DR Congo”	the Democratic Republic of the Congo
“EGM”	the extraordinary general meeting proposed to be convened by the Company to consider and, if thought fit, approve, among other things, the Non-public Issuance
“Gold Mountains”	Gold Mountains (H.K.) International Mining Co., Ltd., a wholly owned subsidiary of the Company
“Group”	the Company and its subsidiaries
“H Share(s)”	the overseas listed foreign invested shares of nominal value of RMB0.10 each in the share capital of the Company, which are listed on the Stock Exchange of Hong Kong Limited
“H Shareholder(s)”	holders of H Share(s)
“H Shareholders’ Class Meeting”	the class meeting of the H Shareholders proposed to be convened by the Company to consider and, if thought fit, approve, among other things, the Non-public Issuance
“Hong Kong”	the Hong Kong Special Administrative Region of the PRC
“Hong Kong Listing Rules”	The Rules Governing the Listing of Securities on the Stock Exchange
“Ivanhoe”	Ivanhoe Mines Ltd. of Canada, a company listed on the Toronto Stock Exchange
“Ivanhoe US”	Ivanhoe Mines US LLC, a wholly-owned subsidiary of Ivanhoe incorporated in the United States of America
“KHL”	Kamoa Holding Limited, a wholly-owned subsidiary of Ivanhoe US incorporated in Barbados
“Minxi Investment”	Minxi Xinghang State-owned Assets Investment Company Limited, a state-owned limited company incorporated in the PRC. It is the controlling shareholder of the Company currently holding 27.43% equity interest in the Company
“Non-public Issuance”	the proposal of the Company to target not more than ten specific investors to issue not more than 2,421,307,506 shares of A shares (nominal value of RMB0.10 each) which are intended to be listed on the Shanghai Stock Exchange
“Papua New Guinea”	The Independent State of Papua New Guinea
“PRC”	the People’s Republic of China, for the purpose of this announcement,

excludes Hong Kong, Macau SAR and Taiwan

“RMB”	Renminbi, the lawful currency of the PRC
“Shanghai Stock Exchange”	Shanghai Stock Exchange of the PRC
“Shares”	the ordinary shares of nominal value of RMB0.10 each in the share capital of the Company, including A Share(s) and H Share(s)
“Shareholder(s)”	the shareholder(s) of the Company including A Shareholder(s) and H Shareholder(s)
“Stock Exchange”	The Stock Exchange of Hong Kong Limited
“%”	per cent

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

26 May 2015, Fujian, the PRC

** The Company's English name is for identification purpose only*