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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

**ANNOUNCEMENT
COMMENCEMENT OF CONVERSION PERIOD
OF A SHARE CONVERTIBLE CORPORATE BONDS**

Reference is made to the overseas regulatory announcement of China Molybdenum Co., Ltd.* (the “**Company**”) dated 27 November 2014 regarding the prospectus (“**Prospectus**”) in relation to the public issuance of 49,000,000 A share convertible corporate bonds with a nominal value of RMB100 each (the “**CMOC Convertible Bonds**”) and the announcement regarding the public issuance of A share convertible corporate bonds published on the same date.

According to the applicable regulations and the terms under the Prospectus, CMOC Convertible Bonds may be converted into A shares of the Company from 2 June 2015.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, PRC, 27 May 2015

As at the date of this announcement, the executive Directors are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.

* *For identification purposes only*