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**NOTICE OF ISSUE AND LISTING OF CNY DENOMINATED
BONDS ON THE STOCK EXCHANGE OF HONG KONG LIMITED**

**SOUTHWEST SECURITIES INTERNATIONAL SECURITIES LIMITED
西證國際證券股份有限公司***

(Incorporated in Bermuda with limited liability)

(Stock Code: 812)

CNY1,500,000,000 6.45 per cent. Bonds due 2018

(Stock Code: 85716)

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers

Guotai Junan International

Haitong International

ABC International

Joint Global Coordinator

Southwest Securities (HK) Capital Limited

Joint Bookrunners and Joint Lead Managers

**Southwest Securities
(HK) Brokerage Limited**

**Standard Chartered Bank
(Hong Kong) Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the CNY1,500,000,000 6.45% bonds due 2018 (the “**Bonds**”) to be issued by Southwest Securities International Securities Limited

by way of debt issues to professional investors only as described in the offering circular relating thereto dated 21 May 2015. Permission for the listing of, and dealing in, the Bonds is expected to become effective on 29 May 2015.

By order of the Board of Directors
Southwest Securities International Securities Limited
Yu Weijia*
Chairman

Hong Kong, 28 May 2015

As at the date of this announcement, the executive Directors are Mr. Yu Weijia (Chairman), Mr. Pu Rui* (Chief Executive Officer), Mr. Wu Jian*, Mr. Zhang Chunyong*, Mr. Xu Mingdi* and Ms. Liang Yiqing*; and the independent non-executive Directors are Professor Wu Jun*, Mr. Meng Gaoyuan* and Mr. Lam Kwok Cheong.*

* *For identification purpose only*