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SOUTH SEA PETROLEUM HOLDINGS LIMITED

南海石油控股有限公司

(Incorporated in Hong Kong with limited liability)

(Stock Code: 076)

POSTPONEMENT OF ANNUAL GENERAL MEETING

Reference is made to the notice of annual general meeting and the circular both dated 24 April 2015, the annual general meeting of South Sea Petroleum Holdings Limited is scheduled to be held on 29 May 2015. However, due to urgent family incident, the Managing Director and the Chairman of the meeting is unable to attend and chair the meeting. The board of directors of South Sea Petroleum Holdings Limited announces that the 2015 annual general meeting to be postponed to 26 June 2015.

Reference is made to the notice of annual general meeting and the circular both dated 24 April 2015.

The annual general meeting of South Sea Petroleum Holdings Limited (the “Company”) is scheduled to be held on 29 May 2015. However, due to urgent family incident, the Managing Director and the Chairman of the meeting is unable to attend and chair the meeting. The board of directors of the Company announces that the 2015 annual general meeting to be postponed to 26 June 2015. The businesses to be transacted in the Notice of Annual General Meeting dated 24 April 2015 remain unchanged.

By Order of the Board
South Sea Petroleum Holdings Limited
Vivian Lam
Company Secretary

Hong Kong, 28 May 2015

As at the date of this announcement, the board of directors comprises of Mr. Feng Zhong Yun and Ms. Zhang Xue, being executive directors; Mr. Han Zhi Jun, Mr. Lu Ren Jie, Mr. Chai Woon Chew and Mr. Ng Lai Po being independent non-executive directors.