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ANNOUNCEMENT

DATE OF BOARD MEETING

The board of directors (the “Board”) of Henry Group Holdings Limited (the “Company”) announces that a meeting of the Board will be held on Friday, 12 June 2015 for the purpose of, among other matters, approving the final results of the Company and its subsidiaries for the year ended 31 March 2015 and its publication and considering the payment of a final dividend, if any.

By order of the Board
Henry Group Holdings Limited
Ng Ian
Chairman

Hong Kong, 29 May 2015

As at the date of this announcement, the Board comprises Mr. Ng Ian and Mr. Chan Kwok Hung as executive directors, Mr. Ng Chun For, Henry and Mr. Mak Wah Chi as non-executive directors and Mr. Li Kit Chee, Mr. Chu Tak Sum and Mr. Chan Kam Man as independent non-executive directors.

**For identification purpose only*