YEEBO (INTERNATIONAL HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 259)

POSITIVE PROFIT ALERT

This announcement is made by Yeebo (International Holdings) Limited (the "**Company**" and together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIV A of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") wishes to inform the shareholders of the Company and potential investors that, based on preliminary assessment of the unaudited management accounts of the Group and information currently available to the Company, the Group is expected to record a significant increase in profit for the year ended 31 March 2015 (the "**Current Year**") as compared to a profit attributable to the owners of the Company of HK$105 million for the year ended 31 March 2014.

The Board believes that such significant improvement in the Group's results is mainly due to the partial reversal of impairment of the investment in Kunshan Visionox Display Co. Ltd ("**Visionox**"), an associated company of the Group, to the amount of approximately HK$125 million (out of which approximately HK$20 million is attributable to non-controlling interests), as the operating results of Visionox has shown significant improvements.

As the Company is still in the process of finalizing the results for the Current Year, the information contained in this announcement is only based on the preliminary assessment by the Company's management according to the unaudited management accounts of the Group, which have not been audited or reviewed by the Company's auditors. The audited consolidated final results of the Group for the Current Year are expected to be announced by the end of June 2015.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Yeebo (International Holdings) Limited
Lau Siu Ki, Kevin
Company Secretary

Hong Kong, 29 May 2015

As at the date of this announcement, the Board comprises Mr Fang Hung, Kenneth, GBS, JP, Mr Li Kwok Wai, Frankie and Mr Leung Tze Kuen as executive directors, Mr Fang Yan Tak, Douglas as non-executive director and The Hon. Tien Pei Chun, James, GBS, JP, Mr Chu Chi Wai, Allan and Mr Lau Yuen Sun, Adrian as independent non-executive directors.