

1 June 2015

Privatisation of Hutchison Whampoa Limited by way of scheme of arrangement

Disclosure of dealings in the shares of CK Hutchison Holdings Ltd

The Executive received the following disclosure of securities dealings pursuant to Rule 22 of the Hong Kong Code on Takeovers and Mergers:

Party	Date	Description of relevant securities	Nature of dealings	Purchase / Sale	Total number of shares involved	Total amount paid / received	Highest (H) prices paid / received	Lowest (L) prices paid / received
Merrill Lynch International	29 May 2015	Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	13,000	\$1,582,976.7 616	\$121.6000	\$121.6000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	36,000	\$4,376,000.0 000	\$122.2000	\$120.0000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	4,500	\$547,500.000 0	\$122.2000	\$120.8000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Purchase	120,000	\$14,586,450. 0000	\$122.3000	\$119.9000

		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	1,000	\$121,000.000 0	\$121.0000	\$121.0000
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	440,000	\$54,060,800. 0000	\$122.1000	\$121.0000
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	3,500	\$423,450.000 0	\$121.3000	\$120.6000
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Purchase	27,000	\$3,266,346.6 000	\$120.9758	\$120.9758

		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	6,000	\$726,145.200 0	\$121.0242	\$121.0242
		Ordinary shares	Client facilitation trades in ordinary shares arising from wholly unsolicited client-driven orders by a client facilitation desk which operates independently of the group's proprietary trading desk	Sale	57,000	\$6,899,069.1 000	\$121.0363	\$121.0363
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	10,000	\$1,216,900.0 000	\$122.3000	\$120.0000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	45,000	\$5,470,848.0 000	\$122.3000	\$119.9000
		Ordinary shares	Hedging related to dealing in pre-existing index-tracking ETFs	Purchase	30,000	\$3,638,250.0 000	\$122.3000	\$120.0000
		Ordinary shares	Hedging of Delta 1 products created as a result of wholly unsolicited client-driven orders	Sale	16,000	\$1,944,700.0 000	\$121.4000	\$121.9000



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Public Disclosure Form

Note:

Merrill Lynch International is an exempt principal trader connected with the Offeror.

Dealings were made for its own account.

Merrill Lynch International is ultimately owned by Bank of America Corporation.