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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

**Announcement in relation to the Completion of Repurchase of H Shares
and Change of Business Registration**

At the 2013 annual general meeting, the first A Shareholders' class meeting in 2014 and the first H Shareholders' class meeting in 2014 convened by Zijin Mining Group Co., Ltd.* (the "Company") on 28 May 2014, a resolution in relation to the proposal to grant a general mandate to the board of directors of the Company to repurchase H shares was approved. The board of directors was authorized to, subject to approval(s) of the relevant regulatory authorities being obtained and in compliance with the laws, administrative regulations and articles of association of the Company, decide to repurchase H shares not exceeding 10% of the total number of H shares in issue at the time when the relevant resolution was passed in a timely manner within the relevant authorization period. The board of directors was authorized, including but not limited to, determine the timing of repurchase, number of H shares to be repurchased, repurchase price, open overseas share accounts and carry out related foreign exchange registration procedures, notify creditors and issue announcements, carry out filings with the relevant regulatory departments (if necessary), carry out cancellation procedures for repurchased shares, amend the articles of association and handle the change of business registration, approve and execute other documents and matters related to the share repurchase. The authorization period expired on the day of convening the annual general meeting of the Company for 2014.

After the above general mandate being granted, the board of directors of the Company issued announcements to creditors on 28 May 2014, 10 June 2014 and 24 June 2014 respectively. Having received no disagreement from creditors, the Company started the implementation of initial repurchase on 15 September 2014. As at 18 November 2014, the Company repurchased 73,042,000 H shares in total, representing 1.250% and 0.337% of the total number of H shares and total number of issued shares (A shares + H shares) of the Company respectively. The total amount paid was HK\$142,715,800 (excluding commission and other expenses). The change of the Company's shareholding structure before and after the repurchase is as follows:

	Before the change		Change	After the change	
	Number of shares	Proportion		Number of shares	Proportion
A Shares	15,803,803,650	73.01%	-	15,803,803,650	73.26%
H Shares	5,842,052,000	26.99%	-73,042,000	5,769,010,000	26.74%
Number of Shares	21,645,855,650	100%	-73,042,000	21,572,813,650	100%

The Company has completed the change of business registration process recently and obtained the business license issued by Administration for Industry and Commerce of Fujian. The total number of shares of the Company decreased by 73,042,000, and the registered capital decreased by RMB7,304,200. After the deduction, the total number of shares of the Company is 21,572,813,650, and the registered capital is RMB2,157,281,365.

This announcement is made by the Company on a voluntary basis.

Investors and shareholders are advised to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

1 June 2015, Fujian, the PRC

**The Company's English name is for identification purpose only*