CULTURE LANDMARK INVESTMENT LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 674)

PROFIT WARNING

This announcement is made by the Culture Landmark Investment Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the "**Listing Rules**") and the Inside Information Provisions (as defined in the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Chapter 571 of the Laws of Hong Kong).

The board of directors of the Company (the "**Board**") announces that based on a preliminary review of the latest unaudited consolidated management accounts of the Group and other information currently available to the Board, it is expected that the Group would record a loss for the year ended 31 March 2015. The Board believes that the expected loss for the year ended 31 March 2015 is primarily attributable to (i) the drop in the turnover in the principal activities of the Group; (ii) the impairment of goodwill and intangible assets for the provision of intellectual property enforcement services business and exhibition-related business; (iii) the loss on the disposal of Hua Rong Sheng Shi Holding Limited; and (iv) the impairment of available-for-sale investments. However, the Board believes that such loss would not have any material impact on the financial position of the Group.

The Company is still in the process of finalising its annual results for the year ended 31 March 2015. The contents contained in this announcement are only based on the information available to the Company and such information has not been audited or reviewed by the Company's auditor or audit committee. Further details of the Group's performance will be disclosed in its annual results for the financial year ended 31 March 2015 to be published by the Company.

Shareholders of the Company and potential investors should exercise caution when dealing in the shares of the Company.

By Order of the Board
Culture Landmark Investment Limited
Cheng Yang
Chairman

Hong Kong, 1 June 2015

As at the date of this announcement, the executive directors of the Company are Mr. Cheng Yang (the Chairman), Mr. Tsoi Tung, Ms. Lei Lei, Mr. Huang Ranfei and Mr. Li Weipeng; and the independent non-executive directors are Mr. Tong Jingguo, Mr. Yang Rusheng and Mr. So Tat Keung.