

Balance at close of the month

Monthly Return of Equity Issuer on Movements in Securities

Withing Return (Liquity issuer on w	iovements in Securi	ties .				
For the month ended (dd/mm/yyyy):		31 May 2015					
To: Hong Kong E	xchanges and Clearing	g Limited					
Name of Issuer		China Molybdei	num Co., Ltd.				
Date Submitted		1 June 2015					
I. Movements in A	authorised Share Capita	al					
1. Ordinary Shares	•						
(1) Stock code :	3993 Descri	ption : H Shar	es				
		No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)			
Balance at close of preceding month		1,311,156,000 H Shares	0.20	262,231,200			
Increase/(decrease)		Nil		N/A			
Balance at close of the	e month	1,311,156,000 H Shares	0.20	262,231,200			
(2) Stock code :	603993 (Shanghai Stock Exchange) Descri	ption: A Shar	es				
		No. of ordinary shares	Par value (Renminbi)	Authorised share capital (Renminbi)			
Balance at close of	of preceding month	3,765,014,525 A Shares	0.20	753,002,905			
Increase/(decrease		Nil		N/A			

3,765,014,525

A Shares

0.20

753,002,905

1,015,234,105

2. Preference Shares

Stock code:	N/A	_ Description	: <u>N/A</u>		
			No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	preceding month	_	N/A		N/A
Increase/(decrease))	-	N/A		N/A
2.1 . 1 . 1	241		N/A		N/A
Balance at close of	the month		IVA		
. Other Classe		Description			
. Other Classe	s of Shares	Description		Par value (State currency)	Authorised share capital (State currency)
. Other Classes	s of Shares	Description	: No. of other		Authorised share capital
. Other Classes	N/A Spreceding month	Description	: No. of other classes of shares		Authorised share capital (State currency)

Total authorised share capital at the end of the month (Renminbi):

II. Movements in Issued Share Capital

No. of ordinary shares				
	(1) H Shares	(2) A Shares	No of preference shares	No. of other classes of shares
	1,311,156,000	3,765,014,525		
Balance at close of preceding month	H Shares	A Shares	N/A	N/A
Increase/(decrease) during the month	Nil	Nil	N/A	N/A
	1,311,156,000	3,765,014,525		
Balance at close of the month	H Shares	A Shares	N/A	N/A

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM		Movement dur	ring the month	No. of new shares of issuer issued during	No. of new shares of issuer which may be issued pursuant thereto as at close of the month	
approval date (dd/mm/yyyy) and class of shares issuable	Granted	Exercised	Cancelled	Cancelled Lapsed the month pursuant thereto		
1. N/A						
(/ /)						
(Note 1) shares						
2. N/A						
(/ /)						
(Note 1) shares						
3. N/A						
(/ /)						
(Note 1) shares						
(1.000 2)			Total A (O	rdinary shares)	N/A	
				ference shares)	N/A	
				(Other class)	N/A	
Total funds raised during the m options (State currency)	onth from exer	reise of	N/A	<u> </u>		

Warrants to Issue Shares of the Issuer which are to be Listed

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A	(/ /					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1					
3. N/A						
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(1)	<i>'</i>)				
4. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable)						
(II applicable) (dd/mm/yyyy)	(1)		Total	B. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Convertibles(i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. A Share Convertible Bonds (the "Convertible Bonds") (Term of Convertible Bonds: from 2 December 2014 to 1 December 2020	 					Conversion period
Conversion period of Convertible Bonds: from 2 June 2015 to 1 December 2020	RMB	RMB 4,900,000,000	NIL	RMB 4,900,000,000	NIL	shall commence from the first trading day immediately following 1 June 2015
Stock Bonds code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date	A Shares RMB8.78					
(if applicable) (dd/mm/yyyy) 2. N/A	(19/09/2014)					
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy) 3. N/A	()				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A	(/ /	')				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /		Tota	l C. (Ordinary shares) (Preference shares)	N/A	
				(Other class)	N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

	articulars including EGM approval date m/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1	N/A		
	(/ /)		
	shares (Note 1)		
2	N/A		
	(/ /)		
	shares (Note 1)		
	Shares (Note 1)		
3.	N/A		
	(/ /)		
	shares (Note 1)		
	Total D. (Ordinary shares)	N/A	
	(Preference shares)	N/A	
	(Other class)	N/A	

Other Movements in Issued Share Capital No. of new shares No. of new shares of of issuer issued issuer which may be issued pursuant thereto during the month Type of Issue as at close of the month pursuant thereto 1. Rights issue At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /EGM approval date: (dd/mm/yyyy) (/ / N/A N/A 2. Open offer At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /)EGM approval date: (dd/mm/yyyy) (/ /)N/A N/A 3. Placing At price: State currency Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /)N/A EGM approval date: (dd/mm/yyyy) N/A (/ /)4. Bonus issue Class of shares issuable (Note 1) Issue and allotment date: (dd/mm/yyyy) (/ /

EGM approval date: (dd/mm/yyyy)

(/ /

N/A

						No. of new shares of issuer issued during the month	No. of new shares of issuer which may be issued pursuant thereto
Type of Issue						pursuant thereto	as at close of the month
5. Scrip	At price :	State currency	Class of shares issuable (Note 1)				
dividend			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
6. Repurchase			Class of shares repurchased (Note 1)				
of shares			Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
7. Redemption			Class of shares redeemed (Note 1)				
of shares			Redemption date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
8. Consideration	At price :	State currency	Class of shares issuable (Note 1)				
issue			Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A

Type of Issue				No. of new shar of issuer issued during the mont pursuant theret	d issuer which may be the issued pursuant thereto
9. Capital	Class of shares issuable (Note 1)				
reorganisation	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
10. Other: At price: State currency (Please specify)	Class of shares issuable (Note 1)				
	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
	EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
	Total E.	(Ordinary	shares)	N/A	_
	(I)	Preference	shares)	N/A	
		(Othe	r class)	N/A	
Total increase / (decrease) in ordin (i.e. Total of A to E):	nary shares during the m	onth		(1)	Nil
				(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):					N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):					N/A
(These figures should be the same Share Capital").)	as the relevant figures	under	II al	bove ("Mov	vements in Issued

		For Main Board and GEM listed issuers
Remar	ks (if any):	
Submi	tted by: Zhang Xinhui	
Title:	Board Secretary	
	(Director, Secretary or other duly authorise	d officer)

Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.