KTL International Holdings Group Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock code: 442)

NOTICE OF BOARD MEETING

The board of directors (the "**Board**") of KTL International Holdings Group Limited (the "**Company**") hereby announces that a meeting of the Board will be held at 11:30 a.m. on Tuesday, 16 June 2015 at 1207, 12th Floor, Fu Hang Industrial Building, 1 Hok Yuen Street East, Hung Hom, Kowloon, Hong Kong for the following purposes:

1. to approve the announcement of the final results of the Company and its subsidiaries for the financial year ended 31 March 2015;

2. to consider the recommendation on the payment of a final dividend, if any; and

3. to transact any other business.

By order of the Board
KTL International Holdings Group Limited
Kei York Pang Victor
Co-Chairman and Executive Director

Hong Kong, 4 June 2015

As at the date of this announcement, the executive Directors are Mr. Kei York Pang, Victor, Mr. Li Man Chun, and Mr. Kei Yeuk Lun, Calan; and the independent non-executive Directors are Mr. Ting Tit Cheung, Mr. Chan Chi Kuen and Mr. Lo Chun Pong.