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China LotSynergy Holdings Limited

華彩控股有限公司 \*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1371)

**ADJUSTMENT TO CONVERSION PRICE OF  
THE CONVERTIBLE BONDS DUE 2019**

(Stock Code: 5725)

The Board announces that the conversion price of the Bonds will be adjusted from HK\$0.93 per Share to HK\$0.92 per Share with effect from 6 June 2015 as a result of the Final Dividend.

Reference is made to (i) the announcements of China LotSynergy Holdings Limited (the "Company", together with its subsidiaries, collectively referred to as the "Group") dated 8 April 2014 and 25 April 2014 in relation to the issue of the 5% convertible bonds due 2019 (the "Bonds"); and (ii) the announcement of the Company dated 16 March 2015 in relation to the annual results of the Company for the year ended 31 December 2014.

On 16 March 2015, the Board of Directors (the "Board") of the Company recommended the payment of a final dividend of 0.25 HK cents per share (the "Share(s)") of the Company for the year ended 31 December 2014 (the "Final Dividend"). The Final Dividend has been approved by the shareholders of the Company at the annual general meeting held on 27 May 2015, and will be payable in cash to shareholders whose names appear on the register of members of the Company on 5 June 2015.

Notice is hereby given that based on the adjustment provisions stipulated under condition 6(C)(3) of the terms and conditions of the Bonds, an adjustment will be made to the conversion price of the Bonds as a result of the Final Dividend. The conversion price of the Bonds, currently HK\$0.93 per Share, will be adjusted to HK\$0.92 per Share with effect from 6 June 2015.

With reference to the total outstanding principal amount of the Bonds of HK\$650 million at the date of this announcement, the maximum number of Shares that will be issued upon conversion of all the outstanding Bonds at the previous conversion price and the adjusted conversion price is 698,924,731 Shares and 706,521,739 Shares respectively.

By order of the Board  
**China LotSynergy Holdings Limited**  
**LAU Ting**  
*Chairperson of the Board*

Hong Kong, 5 June 2015

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-Executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-Executive Directors.

*\* For identification purposes only*