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**NOTICE OF ISSUE AND LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



CIFI Holdings (Group) Co. Ltd.

旭輝控股(集團)有限公司

(Incorporated in the Cayman Islands with limited liability)

(the "Company", Stock Code: 00884)

US\$400 million

7.75% SENIOR NOTES DUE 2020

(the "Notes", Stock Code: 5523)

Joint Lead Managers and Joint Bookrunners

**Standard
Chartered Bank**

HSBC

Citigroup

**Credit
Suisse**

**Haitong
International**

UBS

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the offering memorandum relating thereto dated 27 May 2015. Permission for the listing of, and dealing in, the Notes is expected to become effective on 8 June 2015.

By Order of the Board
CIFI Holdings (Group) Co. Ltd.
LIN Zhong
Chairman

Hong Kong, 5 June 2015

As at the date of this announcement, the executive Directors are LIN Zhong, LIN Wei and LIN Feng, and the independent non-executive Directors are GU Yunchang, ZHANG Yongyue and TAN Wee Seng.