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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

### **The Third Announcement Notifying Creditors for Obtaining a General Mandate to Repurchase H Shares**

Zijin Mining Group Co., Ltd.\* (“the Company”) convened the 2014 annual general meeting, the first A Shareholders’ class meeting in 2015 and the first H Shareholders’ class meeting in 2015 on 11 May 2015, and granted a general mandate to the board of directors of the Company to, by reference to needs and market conditions and approval(s) of the relevant regulatory authorities being obtained in compliance with the laws, administrative regulations and the articles of association of the Company, decide to repurchase H shares not exceeding 10% of the total number of H shares in issue and not yet repurchased at the time when the relevant resolution was passed in a timely manner within the relevant authorisation period. If the aforementioned general mandate is exercised by the board of directors of the Company, according to the relevant provisions, the Company will cancel the H shares repurchased in accordance with the law and the Company’s registered capital will be reduced accordingly. In accordance with relevant provisions of the PRC Company Law and the articles of association of the Company, the Company announces as follows:

Any creditors of the Company are entitled to declare their debts to the Company since the date of the first creditors notification announcement. Within 30 days of receiving the written notice from the Company, or, in case of not receiving the notice, within 45 days the first creditors notification announcement is made, the creditors, with valid debts proof, certificates and identity documents, can request the Company to repay the outstanding debts or provide appropriate guarantees. If the creditors fail to declare their debts to the Company on time, it will not affect the validity of their debts. The relevant debts (obligations) will be borne by the Company according to the terms as set out in the original debts documents.

Ways of declaring debts:

Creditors of the Company who intend to advocate the above rights can bring along the original and copy of the respective contract, agreement or other proofs proving the existing relationship as a creditor and a debtor to the Company for declaring debts. For a legal entity creditor, it has to bring along both the original

and copy of duplicate of the business license and the identity document of the legal representative; for other representative authorised by the legal representative of such creditors, in addition to the aforementioned documents, he has to bring along the original of the power of attorney of the legal representative and the original and copy of the valid identity document of the authorised declarer. For an individual creditor, he has to bring along both the original and copy of the valid identity document; for other authorised representative authorised by the individual creditor, in addition to the aforementioned documents, he has to bring along the original of the power of attorney and the original and copy of the valid identity document of the authorised representative.

1. By mail (postmark date as reporting date), please send the debt claims information to the following address:

Mailing address: Zijin Building, No. 1 Zijin Road, Shanghang County, Fujian Province

Attention: Liu Zhizhou, Finance Department, Zijin Mining Group Co., Ltd.\*

Postal code: 364200

Note: Please mark “Debts declaration” on the envelope

2. By facsimile, please send the debt claims information to the following fax no.:

Fax no.: 0597-3883997

Note: Please mark “Debts declaration” on the cover page

Tel no.: 0597-3833065

This announcement is made by the Company on a voluntary basis.

**Investors and shareholders are advised by the board of directors to exercise caution when dealing in the shares of the Company.**

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 5 June 2015

*\*The Company's English name is for identification purpose only*