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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd.\***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

**INDICATIVE ANNOUNCEMENT REGARDING  
THE CONVENING OF THE 2015 FIRST CLASS MEETING OF  
H SHAREHOLDERS TO BE HELD ON 26 JUNE 2015**

This announcement is made pursuant to the disclosure requirements under the Articles of Association of China Molybdenum Co., Ltd.\* (the “**Company**”).

The number of voting shares represented by the H shareholders who intend to attend the 2015 first class meeting of H shareholders to be held on 26 June 2015 (the “**H Shareholders’ Class Meeting**”) in person is less than half of the total voting shares of the aforesaid meeting, calculated based on written replies received by the Company twenty days before the date of the H Shareholders’ Class Meeting. In accordance with Article 130 of the Articles of Association of the Company, details of the convening of the H Shareholders’ Class Meeting of the Company are set out as follows:

**1. DATE AND TIME OF THE MEETING:**

The meeting will be convened after the conclusion of the Company’s annual general meeting and the 2015 first class meeting of A shareholders and any adjournments thereof to be held on Friday, 26 June 2015.

\* *For identification purposes only*

## 2. VENUE OF THE MEETING:

The International Conference Room of Mudu-Lee Royal International Hotel at No. 239, Kaiyuan Street, Luolong District, Luoyang City, Henan Province, the People's Republic of China (the "PRC").

## 3. MATTERS TO BE CONSIDERED AT THE MEETING:

Please refer to the Company's circular and notice of H Shareholders' Class Meeting dated 30 April 2015.

For H shareholders, the form of proxy for use at the H Shareholders' Class Meeting and the notarially certified power of attorney or other documents of authorisation (if any) must be delivered to the Company's H share registrar, at 17M Floor, Hopewell Centre, 183 Queen's Road East, Wanchai, Hong Kong, by post or facsimile (facsimile no.: (+852) 2865 0990 / (+852) 2529 6087), not less than 24 hours before the time appointed for holding the H Shareholders' Class Meeting or any adjournment thereof (as the case may be). Completion and return of the form of proxy will not preclude an H shareholder from attending and voting at the H Shareholders' Class Meeting and any adjournment thereof should he/she so wish.

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang City, Henan Province, the PRC, 8 June 2015

*As at the date of this announcement, the Company's executive Directors are Mr. Li Chaochun, Mr. Li Faben, Mr. Wang Qinxi, Ms. Gu Meifeng and Mr. Wu Wenjun; the non-executive Directors are Messrs. Zhang Yufeng and Yuan Honglin; and the independent non-executive Directors are Messrs. Bai Yanchun, Xu Shan, Cheng Gordon and Xu Xu.*