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China LotSynergy Holdings Limited

華彩控股有限公司 \*

*(Incorporated in Bermuda with limited liability)*

(Stock Code: 1371)

**SUPPLEMENTAL ANNOUNCEMENT IN RELATION TO  
ADJUSTMENT TO CONVERSION PRICE OF  
THE CONVERTIBLE BONDS DUE 2019**

(Stock Code: 5725)

Reference is made to the announcement (the "Announcement") of China LotSynergy Holdings Limited (the "Company", together with its subsidiaries, collectively referred to as the "Group") dated 5 June 2015 in relation to the adjustment to conversion price of the convertible bonds due 2019. Terms used herein shall have the same meanings as defined in the Announcement unless otherwise stated.

As set out in the Announcement, an adjustment was made as a result of the Final Dividend to the conversion price of the Bonds from HK\$0.93 per Share to HK\$0.92 per Share on 6 June 2015. The maximum number of Shares that will be issued upon conversion of all the outstanding Bonds at the previous conversion price and the adjusted conversion price is 698,924,731 Shares and 706,521,739 Shares respectively, representing an increase of 7,597,008 Shares (the "Additional Conversion Shares") issuable under the Bonds.

The Additional Conversion Shares will be issued pursuant to the general mandate granted to the directors of the Company by the shareholders pursuant to an ordinary resolution passed at the general meeting of the Company held on 14 May 2013. An application has been made by the Company to The Stock Exchange of Hong Kong Limited (the "Stock Exchange") for the listing of, and permission to deal in, the Additional Conversion Shares on the Stock Exchange.

By order of the Board  
**China LotSynergy Holdings Limited**  
**LAU Ting**  
*Chairperson of the Board*

Hong Kong, 15 June 2015

As at the date of this announcement, the Board comprises Ms. LAU Ting, Mr. WU Jingwei, Ms. CHAN Tan Na, Donna and Mr. LI Zi Kui as Executive Directors; Mr. HOONG Cheong Thard as a Non-Executive Director; and Mr. HUANG Shenglan, Mr. CHAN Ming Fai and Mr. CUI Shuming as Independent Non-Executive Directors.

*\* For identification purposes only*