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**NOTICE OF CHANGE OF NAME**

**Huarong Finance II Co., Ltd.**

*(incorporated with limited liability in the British Virgin Island)*

**U.S.\$ 5,000,000,000 Medium Term Note Programme**

**(the “Programme”)**

**unconditionally and irrevocably guaranteed by**

**Huarong (HK) International Holdings Limited**

*(incorporated with limited liability in Hong Kong)*

Please note that with effect from 9 April 2015, the guarantor under the Programme (the “**Guarantor**”), has changed its English name from “Huarong (HK) International Holdings Limited” to “China Huarong International Holdings Limited”, and has changed its Chinese name from “華融（香港）國際控股有限公司” to “中國華融國際控股有限公司”.

Hong Kong, 16 June 2015

*As at the date of this announcement, the Directors of Huarong Finance II Co., Ltd. are Liu Qin and Gan Fen.*

*As at the date of this announcement, the Directors of China Huarong International Holdings Limited are Wang Xiaobo, Hu Jiang, Yang Guobing, Zhou Huorong, Yang Hongwei, Wang Pinghua and Gan Fen.*