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MINGYUAN MEDICARE DEVELOPMENT COMPANY LIMITED

銘源醫療發展有限公司*

(incorporated in Bermuda with limited liability)

(Stock Code: 0233)

REQUISITION LETTER FROM A SHAREHOLDER TO CONVENE A SPECIAL GENERAL MEETING

The board of directors (the “Board”) of Mingyuan Medicare Development Company Limited (the “Company”) would like to inform the shareholders of the Company that on 28 May 2015, the Company received a letter (the “Requisition Letter”) from a shareholder (namely, Greater Achieve Limited (“Greater Achieve”)), requesting that a special general meeting of the Company be called and held pursuant to the Companies Act 1981 of Bermuda (“Companies Act”) as soon as possible to transact the following business:

- To consider and, if though fit, pass ordinary resolution to appoint Mr. Lam Ping Cheung (“Mr. Lam”) as an executive director of the Company with immediate effect following the passing of such ordinary resolution (if so passed).

So far as the Company is aware and after making all reasonable enquiries, Greater Achieve is a substantial shareholder of the Company, holding approximately 18.59% of the total issued share capital of the Company as at the date of the Requisition Letter. Greater Achieve is wholly owned by Equity Reward Limited, which in turn, is wholly owned by Mr. Lam.

Pursuant to section 74 of the Companies Act, the directors of a Bermuda company shall, on the requisition of members of the company holding at the date of the deposit of the requisition not less than one-tenth of such of the paid-up capital of the company as at the date of the deposit carries the right of voting at general meetings of the company, forthwith proceed duly to convene a special general meeting of the company.

In response to the requisition made under the Requisition Letter, the Board has called for a special general meeting of the Company to be held not later than 14 July 2015 to transact the matter raised under the Requisition Letter.

Further announcement(s) and/or circular in relation to the matter raised under the Requisition Letter, including the convention of the special general meeting in connection with the proposed appointment of Mr. Lam as an executive director of the Company will be made by the Company in due course.

Trading in the shares of the Company will remain suspended pending release of the audited annual results of the Company for the year ended 31 December 2014.

By order of the Board
Mingyuan Medicare Development Company Limited
銘源醫療發展有限公司^{*}
Yao Yuan
Chairman & CEO

Hong Kong, 16 June 2015

As at the date of this announcement, the executive directors are Mr. Yao Yuan (Chairman & CEO) and Mr. Zhao Chao; non-executive director is Mr. Yu Ti Jun; the independent non-executive directors are Mr. Yao Liang and Mr. Yang Chun Bao.

** For identification purposes only*