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AGILE PROPERTY HOLDINGS LIMITED

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 3383)

RESULT OF CONSENT SOLICITATION IN RESPECT OF

(i) 8.875% SENIOR NOTES DUE 2017 AND

(ii) 9.875% SENIOR NOTES DUE 2017

Reference is made to the announcement by Agile Property Holdings Limited (the “**Company**”) on June 8, 2015 (the “**Announcement**”) in relation of the solicitation of consents (the “**Consent Solicitation**”) to certain proposed amendments (the “**Proposals**”), as described therein, to:

- the indenture, dated as of April 28, 2010 (as supplemented or amended to the date hereof, the “**2010 Indenture**”), by and between the Company, the Subsidiary Guarantors (as defined therein) and HSBC Bank USA, National Association, as trustee, governing its 8.875% Senior Notes Due 2017 (CUSIP 008477AE1, Common Code 050472485, ISIN US008477AE19 (Rule 144A) and CUSIP G01218AB5, Common Code 050472302, ISIN USG01218AB54 (Regulation S)) (the “**2010 Notes**”); and
- the indenture, dated as of March 20, 2012 (as supplemented or amended to the date hereof, the “**2012 Indenture**” and, together with the 2010 Indenture, the “**Indentures**”), by and between the Company, the Subsidiary Guarantors (as defined therein) and The Hongkong and Shanghai Banking Corporation Limited, as trustee, governing its 9.875% Senior Notes Due 2017 (Common Code 075643713, ISIN XS0756437132) (the “**2012 Notes**” and, together with the 2010 Notes, the “**Notes**” and, each a “**Series**”).

Unless otherwise defined, capitalized terms used herein shall have the same meanings as defined in the Announcement.

As indicated in the consent solicitation statements dated June 8, 2015, with respect to the 2010 Notes and the 2012 Notes, respectively, the consent solicitation period expired at 5:00 p.m., New York City Time, on June 19, 2015 with respect to the 2010 Notes and 5:00 p.m., Central European Time, on June 19, 2015 with respect to the 2012 Notes.

The Company announces that it has received the requisite consents necessary for the Proposals to each of the Indentures. As the requisite consents have been obtained, the Company and the Subsidiary Guarantors intend to execute and deliver a supplemental indenture with respect to each of the Indentures to the respective trustees as soon as practicable to give effect to the Proposals.

The distribution of this announcement in certain jurisdictions may be restricted by law. Persons who come into possession of this announcement are required to inform themselves about, and to observe, any such restrictions.

FORWARD-LOOKING INFORMATION

Forward-looking statements in this announcement, including those statements relating to the Consent Solicitation, such as the payment of the consent fee and the execution of the supplemental indenture, are based on current expectations. These statements are not guarantees of future events or results. Future events and results involve some risks, uncertainties and assumptions that are difficult to predict. Actual events and results could vary materially from the description contained herein due to many factors including changes in the market and price for any Series of Notes; changes in the business and financial condition of the Company and its subsidiaries; changes in the debt markets in general; and the occurrence of events specified in the Consent Solicitation that would trigger a condition permitting termination or amendment of the Consent Solicitation.

Shareholders of the Company and potential investors are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
Agile Property Holdings Limited
KWANG Chin Kheng
Company Secretary

Hong Kong, June 22, 2015

As at the date of this announcement, the board of directors of the Company comprises fourteen members, which are Mr. Chen Zhuo Lin (Chairman and President), Mr. Chan Cheuk Yin** (Vice Chairperson), Madam Luk Sin Fong, Fion** (Vice Chairperson), Mr. Chan Cheuk Hung*, Mr. Huang Fengchao*, Mr. Liang Zhengjian*, Mr. Chen Zhongqi*, Mr. Chan Cheuk Hei**, Mr. Chan Cheuk Nam**, Dr. Cheng Hon Kwan#, Mr. Kwong Che Keung, Gordon#, Mr. Cheung Wing Yui, Edward#, Mr. Hui Chiu Chung, Stephen# and Mr. Wong Shiu Hoi, Peter#.*

* *Executive Directors*

** *Non-executive Directors*

Independent Non-executive Directors