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COSMOS BOOM INVESTMENT LIMITED

天盛投資有限公司

(incorporated in the British Virgin Islands with limited liability)

**US\$290,000,000 0.50 per cent. Guaranteed Convertible Bonds due 2020
(credit enhanced until 2018) (Stock Code: 5534)
unconditionally and irrevocably guaranteed by**



CHINA MERCHANTS LAND LIMITED

招商局置地有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 978)

Joint Bookrunners and Joint Lead Managers

BofA Merrill Lynch CCBI China Merchants Securities (HK) DBS Bank Ltd.

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the US\$290,000,000 0.50 per cent. guaranteed convertible bonds due 2020 (credit enhanced until 2018) (the “**Bonds**”) of Cosmos Boom Investment Limited by way of debt issues to professional investors only as described in the offering circular dated 19 June 2015. The listing of and permission to deal in the Bonds is expected to become effective on or around 24 June 2015.

By Order of the Board
Cosmos Boom Investment Limited
Yu Zhiliang

Hong Kong, 23 June 2015

As at the date of this announcement, the Board comprises two directors, namely Mr. Yu Zhiliang and Mr. Liu Zhuogen.