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**中国农业银行**

**AGRICULTURAL BANK OF CHINA**

**AGRICULTURAL BANK OF CHINA LIMITED**

**中國農業銀行股份有限公司**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)*

**(Stock Code: 1288)**

**ADVANCE WISDOM INVESTMENTS LIMITED**

**(the “Issuer”)**

*(incorporated in the British Virgin Islands with limited liability)*

**Further Issue of U.S.\$200,000,000 2.10 per cent. Guaranteed Notes due 2017**

**(the “Further Notes”)**

**(to be consolidated and form a single series with the U.S.\$300,000,000 2.10 per cent.**

**Guaranteed Notes due 2017 issued on 16 October 2014)**

**(the “Original Notes”)**

**(Stock Code: 5813)**

Unconditionally and irrevocably guaranteed by

**AGRICULTURAL BANK OF CHINA LIMITED  
HONG KONG BRANCH**

**Issuer Price: 100.00 per cent.**

**Joint Lead Managers and Joint Bookrunners**

**ABC International**

**Agricultural Bank of China  
Limited Hong Kong Branch**

**China Construction Bank  
(Asia)**

**China Investment Securities  
(HK)**

**China Securities  
(International)**

**Southwest Securities (HK)  
Brokerage Limited**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Further Notes (which are to be consolidated and form a single series with the Original Notes) to be issued by the Issuer by way of debt issues to professional investors as described in the Offering Circular dated 19 June 2015. The listing of the Further Notes is expected to become effective on 26 June 2015.

Hong Kong, 25 June 2015

*As at the date of this announcement, the directors of the Issuer are YANG Raorao, PENG Ching, WU Liyun and LIU Kit Yee.*

*As at the date of this announcement, the directors of Agricultural Bank of China Limited are Mr. LIU Shiyu, Mr. ZHANG Yun and Mr. LOU Wenlong (as executive directors); Mr. ZHAO Chao, Mr. ZHOU Ke, Mr. ZHANG Dinglong, Mr. CHEN Jianbo, Mr. HU Xiaohui and Mr. XU Jiandong (as non-executive directors); and Mr. Frederick MA Si-hang, Mr. WEN Tiejun, Mr. Francis YUEN Tin-fan, Ms. XIAO Xing and Mr. LU Jianping (as independent non-executive directors).*