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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd.*

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

OVERSEAS REGULATORY ANNOUNCEMENT

ANNOUNCEMENT TO CREDITORS OF THE COMPANY IN RELATION TO GENERAL MANDATE TO THE BOARD TO REPURCHASE H SHARES OF THE COMPANY

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China Molybdenum Co., Ltd.* (the “**Company**”) convened its annual general meeting, A shareholders’ class meeting and H shareholders’ class meeting on 26 June 2015, pursuant to which a general mandate was granted to the board of directors of the Company (the “**Board**”) to repurchase H Shares of the Company not exceeding 10% of the aggregate nominal value of H Shares of the Company in issue as at the date of passing the respective resolution. Under the general mandate, the Board is authorized to repurchase H Shares of the Company during the relevant authorized period and to determine the relevant matters in relation to the repurchase of H shares of the Company according to the needs and market conditions upon obtaining approvals from the relevant PRC regulatory authorities and complying with the relevant laws, regulations and the articles of association of the Company. Upon execution of the aforesaid repurchase by the Board, the Company will cancel the repurchased H shares, which will lead to a reduction in the registered capital of the Company. Accordingly, the Company publishes this announcement in compliance with the Company Law of the People’s Republic of China, the Articles of Association of the Company and other relevant regulations.

All creditors of the Company may submit a claim for creditor's rights against the Company since the publication of this announcement. Creditors may require the Company to repay debts or to provide guarantee by producing valid documents of creditor's rights, evidence and identity documents within thirty (30) days after receiving the written notice from the Company, or, in case of absence of the serving of such notice, within forty-five (45) days from the publication of this announcement; any creditors' rights which are not claimed within the specified periods according to the above method shall be deemed as a waiver of such claim and such creditors' rights shall be settled by the Company in accordance with the agreed time and method.

Method of claiming creditor's rights:

To claim the aforesaid rights against the Company, creditors should produce originals and photocopies of contract, agreement and other evidence which stand as the proof of the debtor creditor relationship with the Company for claiming creditor's rights. A creditor who is a legal person shall produce original and photocopy of the duplicate corporate business licence, as well as the identity document of its legal representative; in case of claiming through proxy, original of the power of attorney authorized by legal representative as well as original and photocopy of the valid identity document of the proxy shall be further produced. A creditor who is a natural person shall produce original and photocopy of his/her valid identity document; in case of claiming through proxy, original of the power of attorney as well as original and photocopy of the valid identity document of the proxy shall be further produced.

1. Creditors claiming by mail should dispatch their materials of creditor's rights to the following address (date of claim will be determined by date of postal chop):

Postal address : North of Yihe
Huamei Shan Road, Chengdong New District
Luanchuan County, Luoyang City
Henan Province
the People's Republic of China

For the attention of : Li Jingjing, Finance Department
China Molybdenum Co., Ltd.

Postal Code : 471500

Special reminder : Please mark "Claim for Creditor's Rights" on the cover of the mail.

2. Creditors claiming by fax should fax their materials of creditor's rights to the following fax number:

Fax number : 86-379-6865 8039

Special reminder : Please mark "Claim for Creditor's Rights" on the cover of the fax.

Contact telephone number : 86-379-6865 8038

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, the PRC, 28 June 2015

As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the Company's non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company's independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *For identification purposes only*