
EXPECTED TIMETABLE (Note 1)

If there is any change in the following expected timetable, our Company will issue a separate announcement.

Latest time to complete electronic applications under the HK eIPO White Form service through the designated website at www.hkeipo.hk (Note 2).....	11:30 a.m. on Monday, 6 July 2015
Application lists open (Note 3).....	11:45 a.m. on Monday, 6 July 2015
Latest time for lodging White and Yellow Application Forms and giving electronic application instructions to HKSCC (Note 4).....	12:00 noon on Monday, 6 July 2015
Latest time to complete payment of HK eIPO White Form applications by effecting internet banking transfer(s) or PPS payment transfer(s)	12:00 noon on Monday, 6 July 2015
Application lists close (Note 3).....	12:00 noon on Monday, 6 July 2015
Expected Price Determination Date (Note 5).....	Monday, 6 July 2015

Announcement of:

- (i) the final Offer Price;
- (ii) the indication of the level of interest in the International Placing;
- (iii) the results of allocations in the Hong Kong Public Offering; and
- (iv) the basis of allocation of the Hong Kong Offer Shares to be published in The Standard (in English) and the Hong Kong Economic Times (in Chinese), the website of our Company at www.zeus.cn and the website of the Stock Exchange at www.hkexnews.hk. Friday, 10 July 2015

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Results of allocation in the Hong Kong Public Offering (with successful applicants' identification document numbers, where appropriate) to be available through a variety of channels as described in the paragraph headed "How to Apply for the Hong Kong Offer Shares — Publication of results" in this prospectus including the website of the Stock Exchange at www.hkexnews.hk from Friday, 10 July 2015

Results of allocations in the Hong Kong Public Offering to be available at the designated results of allocation website at www.tricor.com.hk/ipo/result, with a "search by ID" function. Friday, 10 July 2015

Despatch of **HK eIPO White Form** e-Auto Refund payment instructions/refund cheques in respect of wholly successful (if applicable) and wholly or partially unsuccessful applications under the Hong Kong Public Offering (*Notes 5, 7 & 8*). Friday, 10 July 2015

Despatch/collection of the share certificates of the Offer Shares or deposit of certificates of the Offer Shares into CCASS in respect of wholly or partially successfully applications (*Notes 6 & 7*). Friday, 10 July 2015

Dealings in our Shares on the Stock Exchange to commence on Monday, 13 July 2015

Notes:

- (1) Unless otherwise stated, all times and dates refer to Hong Kong local times and dates. Details of the structure of the Global Offering, including its conditions, are set out in the "Structure and Conditions of the Global Offering" section in this prospectus.
- (2) You will not be permitted to submit your application through the designated website at www.hkeipo.hk after 11:30 a.m. on the last day for submitting applications. If you have already submitted your application and obtained an application reference number from the designated website prior to 11:30 a.m., you will be permitted to continue the application process (by completing payment of application money) until 12:00 noon on the last day for submitting applications, when the application lists close.
- (3) If there is a "black" rainstorm warning or a tropical cyclone warning signal number 8 or above in force in Hong Kong at any time between 9:00 a.m. and 12:00 noon on Monday, 6 July 2015, the application lists will not open on that day. Further information is set out in the paragraph headed "How to Apply for the Hong Kong Offer Shares — Effect of bad weather on the opening of the application lists" in this prospectus. If the application lists do not open and close on Monday, 6 July 2015, the dates mentioned in this "Expected Timetable" section in this prospectus may be affected. A press announcement will be made by the Company in such event.

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- (4) Applicants who apply by giving **electronic application instructions** to HKSCC should refer to the paragraph headed “How to Apply for the Hong Kong Offer Shares — Applying by giving electronic application instructions to HKSCC via CCASS” in this prospectus.
- (5) The Price Determination Date is expected to be on or about Monday, 6 July 2015, and in any event no later than 6:00 p.m. on Thursday, 9 July 2015. If, for any reason, the Offer Price is not agreed between the Joint Global Coordinators (for themselves and on behalf of the Underwriters) and the Company on or before 6:00 p.m. on Thursday, 9 July 2015, the Global Offering will not proceed and will lapse.
- (6) Share certificates for the Hong Kong Offer Shares will only become valid certificates of title provided that (i) the Global Offering has become unconditional in all respects; and (ii) the Underwriting Agreements have not been terminated in accordance with their terms before 8:00 a.m. on the Listing Date. Investors who trade Shares on the basis of publicly available allocation details prior to the receipt of Share certificates or prior to the Share certificates becoming valid do so entirely at their own risk. If the Global Offering does not become unconditional or the Underwriting Agreements are terminated in accordance with their terms, the Company will make an announcement as soon as possible.
- (7) Applicants who have applied on **WHITE** Application Forms or through **HK eIPO White Form** service for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering may collect any refund cheques and/or Share certificates in person from the Hong Kong Share Registrar, Tricor Investor Services Limited at Level 22, Hopewell Centre, 183 Queen’s Road East, Hong Kong from 9:00 a.m. to 1:00 p.m. on Friday, 10 July 2015. Applicants being individuals who opt for personal collection must not authorise any other person to make collection on their behalf.

Applicants being corporations who opt for personal collection must attend by their authorised representatives bearing letters of authorisation from their corporation stamped with the corporation’s chop.

Both individuals and representatives of corporations must produce, at the time of collection, identification and (where applicable) documents acceptable to Tricor Investor Services Limited at the time of collection.

Applicants who have applied on **YELLOW** application forms for 1,000,000 or more Hong Kong Offer Shares under the Hong Kong Public Offering may collect their refund cheques, if any, in person but may not collect their Share certificates which will be deposited into CCASS for the credit of their designated CCASS participants’ stock accounts or CCASS investor participant stock accounts, as appropriate. The procedures for collection of refund cheques for **YELLOW** application form applications are the same as those for **WHITE** application form applicants. Uncollected Share certificates (if applicable) and refund cheques (if applicable) will be despatched by ordinary post at the applicants’ own risk to the addresses specified in the relevant applications. Further information is set out in the paragraph headed “How to Apply for the Hong Kong Offer Shares — Despatch/Collection of share certificates and refund monies” in this prospectus.

If an applicant has applied for less than 1,000,000 Hong Kong Offer Shares, the share certificate (if applicable) and/or refund cheque will be despatched by ordinary post (at the applicant’s own risk) to the address specified on the Application Form.

You should read carefully the “Structure and Conditions of the Global Offering” and “How to Apply for the Hong Kong Offer Shares” sections in this prospectus for details relating to the structure and conditions of the Global Offering and how to apply for the Hong Kong Offer Shares.

- (8) e-Auto Refund payment instructions/refund cheques will be issued in respect of wholly or partially unsuccessful application and also in respect of successful applications in the event that the final offer price is less than the price per Hong Kong Offer Share payable on application. Part of your Hong Kong identity card number/passport number or if you are joint applicants, part of the Hong Kong identity card number/passport number of the first-named applicant, provided by you may be printed on your refund cheque, if any. Such data would also be transferred to a third party for refund purpose. Your banker may require verification of your Hong Kong identity card number/passport number before encashment of your refund cheque. Inaccurate completion of your Hong Kong identity card number/passport number may lead to delay in encashment of or may invalidate your refund cheque.