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Zijin Mining Group Co., Ltd.*

紫金礦業集團股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock code: 2899)

Announcement in relation to the Progress of Norton's Scheme of Arrangement

Reference is made to the announcements of Zijin Mining Group Co., Ltd.* (the "Company") dated 13 January 2015 and 6 February 2015 (the "Announcements"), in relation to the Company's indicative, conditional and non-binding proposal to acquire all of the issued securities of the Company's subsidiary, Norton Gold Fields Limited ("Norton", stock code "NGF" on the Australian Securities Exchange ("ASX")) which the Company does not already own, and a proposal to acquire all the issued shares from Norton's other shareholders. Unless otherwise indicated, capitalised terms used in this announcement shall have the same meanings as defined in the Announcements.

The Company is pleased to announce that the Scheme of Arrangement between Norton and its shareholders (other than the Company and its related bodies corporate) approved by Norton shareholders on 12 June 2015 and by the Court on 19 June 2015 (the "Scheme") was implemented on 30 June 2015.

The Scheme consideration of A\$0.25 for each Norton share held as at the record date (7pm on 25 June 2015, Australian time) was paid to Scheme participants on 30 June 2015.

Following on from the expected implementation of the Scheme of Arrangement between Norton and its shareholders (other than the Company and its related bodies corporate) on 30 June 2015, Norton has applied to have its shares removed from the official list of the ASX. It is anticipated that Norton will be removed from the ASX Official List on 1 July 2015.

Please refer to the related announcement as published on the ASX website (<http://www.asx.com.au>) by Norton for further details.

This announcement is made on a voluntary basis.

Investors and shareholders are advised by the Board to exercise caution when dealing in the shares of the Company.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors
Zijin Mining Group Co., Ltd.*
Chen Jinghe
Chairman

Fujian, the PRC, 30 June 2015

*The Company's English name is for identification purpose only