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CHINA INNOVATION INVESTMENT LIMITED

(incorporated in the Cayman Islands with limited liability)

(Stock Code: 1217)

ANNOUNCEMENT PURSUANT TO RULE 3.2, RULE 3.7 OF THE TAKEOVERS CODE, RULE 13.09 OF THE LISTING RULES AND INSIDE INFORMATION

This announcement is made by China Innovation Investments Limited (the “**Company**”) pursuant to Rule 3.2, Rule 3.7 of the Hong Kong Code on Takeovers and Mergers (the “**Takeover Code**”) and Rule 13.09 of the Rules Governing the Listing of Securities (the “**Listing Rules**”) on the Stock Exchange of Hong Kong Limited (the “**Stock Exchange**”) and the Inside Information Provisions (as defined under the Listing Rules) under Part XIVA of the Securities and Futures Ordinance (Cap. 571 of the Laws of Hong Kong) (the “**SFO**”)

On 1 July 2015, the Board received a notice from a potential investor (the “**Potential Investor**”) who has an intention to subscribe large amount of new shares of the Company and become the controlling shareholder of the Company.

As the Potential Investor is planning to subscribe new shares and become the controlling shareholder of the Company instead of acquiring the existing issued shares of the Company. Also, the Board believe that the Potential Investor has the absolute ability to invest in the Company. The situation constitutes the condition for announcement set out under Rule 3.2 of the Takeover Code.

The Board is unable announce and provide further information as the Potential Investor has not yet provided the subscription amount, number of shares or subscription price. The detail information is in the process of confirmation. If the Potential Investor does not provide further information in relation to the related offer or potential offer within one month from this announcement, the Company will process under the Rule 3.7 of the Takeover Code.

The Company will make further announcement if any further information obtained by the Company.

Shareholders and potential investors need to be aware that there is no binding agreement entered into with the Potential Investor as at the date of this announcement. Shareholders and

potential investor are advised to exercise caution when dealing in the Shares of the Company.

By order of the Board
China Innovation Investment Limited
Xiang Xin
Chairman and Chief Executive Officer

Hong Kong, 1 July 2015

As at the date of this announcement, the Executive Directors of the Company are Mr. Xiang Xin, Mr. Chan Cheong Yee, Mr. Li Zhou; the Non-executive Directors are Mr. Sun Kuan Chi, Mr. Jook Chun Kui Raymond, Mr. KUK Peter Z, Mr. WANG Wei and Mr. GE Ming; the Independent Non-executive Directors are Mr. David Wang Xin, Mr. Zang Hong Liang and Mr. Lee Wing Hang; Ms. Kung Ching is an alternate director to Mr. Xiang Xin and Mr. Chen Banyan is an alternate director to Mr. Li Zhou.