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NOTICE OF LISTING ON THE STOCK EXCHANGE OF HONG KONG LIMITED

**Bank of China Limited, Hong Kong Branch (the “Issuer”)
U.S.\$1,000,000,000 2.125 per cent. notes due 2018 (Stock Code: 5536)
U.S.\$800,000,000 2.875 per cent. notes due 2020 (Stock Code: 5537)
U.S.\$500,000,000 3.875 per cent. notes due 2025 (Stock Code: 5538)
(together, the “Notes”)
under the U.S.\$20,000,000,000 Medium Term Note Programme
(the “Programme”) Established by Bank of China Limited**



**BANK OF CHINA
中國銀行股份有限公司
BANK OF CHINA LIMITED**

*(a joint stock company incorporated in the People’s Republic of China with limited liability)
(the “Bank”)*

(Stock Code: 3988 and 4601 (Preference Shares))

Joint Lead Managers

BANK OF CHINA

**BANK OF CHINA
(HONG KONG)**

BOC International

BARCLAYS

CITI

DBS BANK LTD.

HSBC

**COMMONWEALTH
BANK OF AUSTRALIA**

**GOLDMAN SACHS (ASIA)
L.L.C.**

J.P. MORGAN

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by way of debt issues to professional investors only as described in the Offering Circular dated 17 June 2015 and the Pricing Supplements dated 24 June 2015. The listing of the Notes is expected to become effective on 2 July 2015.

By Order of the Board
Bank of China Limited
YEUNG Cheung Ying
Company Secretary

Beijing, PRC
30 June 2015

As at the date of this announcement, the directors of the Bank are: Tian Guoli, Chen Siqing, Zhang Xiangdong, Zhang Qi*, Wang Yong*, Wang Wei*, Liu Xianghui*, Chow Man Yiu, Paul[#], Jackson Tai[#], Nout Wellink[#], Lu Zhengfei[#] and Leung Cheuk Yan[#].*

* *Non-executive Directors*

[#] *Independent Non-executive Directors*