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**NOTICE OF LISTING ON THE STOCK EXCHANGE
OF HONG KONG LIMITED**



CHINA SCE PROPERTY HOLDINGS LIMITED

中駿置業控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 1966)

**US\$350 MILLION 10.0% SENIOR NOTES DUE 2020
(the “Notes”, Stock Code: 5539)**

Joint Global Coordinators, Joint Bookrunners and Joint Lead Managers (in alphabetical order)

HSBC

J.P. Morgan

Joint Bookrunners and Joint Lead Managers (in alphabetical order)

Haitong International

Huatai Financial Holdings

ICBC International

Nomura

VTB Capital

(Hong Kong) Limited

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes by China SCE Property Holdings Limited by way of debt issues to professional investors only, as described in the offering memorandum relating thereto dated 24 June 2015. Permission for the listing of, and dealing in the Notes is expected to become effective on 3 July 2015.

By order of the Board of
China SCE Property Holdings Limited
Wong Chiu Yeung
Chairman

Hong Kong, 2 July 2015

As at the date of this announcement, the executive Directors are Mr. Wong Chiu Yeung, Mr. Chen Yuanlai, Mr. Cheng Hiu Lok, Mr. Li Wei and Mr. Huang Youquan, and the independent non-executive Directors are Mr. Ting Leung Huel Stephen, Mr. Lu Hong Te and Mr. Dai Yiyi.