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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



**中國人壽保險股份有限公司
CHINA LIFE INSURANCE COMPANY LIMITED**

(A joint stock limited company incorporated in the People’s Republic of China with limited liability)
(Stock Code: 2628)

US\$1,280,000,000 CORE TIER 2 CAPITAL SECURITIES
(Stock Code: 5540)

*Joint Global Coordinators
(in alphabetical order)*

BNP PARIBAS

Citigroup

HSBC

*Joint Bookrunners and Joint Lead Managers
(in alphabetical order)*

BNP PARIBAS

BofA Merrill Lynch

**China International Capital
Corporation Hong Kong
Securities Limited**

Citigroup

Goldman Sachs (Asia) L.L.C.

HSBC

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the US\$1,280,000,000 Core Tier 2 Capital Securities at an initial distribution rate of 4.00% (the “**Securities**”) to be issued by China Life Insurance Company Limited (the “**Company**”) by way of debt issues to professional investors only as described in the offering circular relating thereto dated 25 June 2015. Permission for the listing of, and dealing in, the Securities is expected to become effective on 6 July 2015.

By Order of the Board
China Life Insurance Company Limited
Heng Victor Ja Wei
Company Secretary

Hong Kong, 3 July 2015

As at the date of this announcement, the board of directors of the Company comprises:

<i>Executive Directors:</i>	Yang Mingsheng, Lin Dairen, Xu Hengping*, Xu Haifeng*
<i>Non-executive Directors:</i>	Miao Jianmin, Zhang Xiangxian, Wang Sidong, Liu Jiade*
<i>Independent Non-executive Directors:</i>	Anthony Francis Neoh, Chang Tso Tung Stephen, Huang Yiping, Drake Pike*

**Note:* The qualification of each of Mr. Xu Hengping, Mr. Xu Haifeng, Mr. Liu Jiade and Mr. Drake Pike as a Director is still subject to the approval of the China Insurance Regulatory Commission.