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洛陽欒川鉬業集團股份有限公司

China Molybdenum Co., Ltd. *

(a joint stock company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03993)

SUPPLEMENTAL NOTICE FROM SHAREHOLDER REGARDING PROPOSED INTERIM PROFIT DISTRIBUTION

Reference is made to the announcement of China Molybdenum Co., Ltd.* (the “**Company**”) dated 3 July 2015 (the “**Announcement**”). Unless otherwise stated, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

This announcement is made by the Company pursuant to Rule 13.09(2) of the Listing Rules and Part XIVA of the Securities and Futures Ordinance (Chapter 571, Laws of Hong Kong).

PROFIT DISTRIBUTION PROPOSAL

Due to CFC's confidence in the future prospects of the Company, and to further support the Profit Distribution Proposal, on 3 July 2015, CFC has further undertaken not to decrease its direct or indirect holding of the A Shares and H shares of the Company until the record date as considered and approved by the Shareholders at a general meeting to consider the implementation of the Profit Distribution Proposal.

GENERAL

Further announcement(s) will be made by the Company as and when required in accordance with the Listing Rules. The Profit Distribution Proposal and the Proposed Bonus Issue considered therein remains subject to the approval by the Board and the Shareholders. Accordingly, the Proposed Bonus Issue may or may not complete. Shareholders and potential investors of the Company are advised to exercise caution when dealing in the securities of the Company.

By Order of the Board
China Molybdenum Co., Ltd.*
Li Chaochun
Chairman

Luoyang City, Henan Province, People's Republic of China, 3 July 2015

As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the Company's non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company's independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.

* *For identification purposes only*