

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

**China Jinhai International Group Limited**

**中國金海國際集團有限公司\***

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 139)**

**(Stock Code of Warrants: 1436)**

**DESPATCH OF CIRCULAR**

Reference is made to the Company's announcement dated 27 May 2015 (the "**Announcement**") and the announcement dated 18 June 2015 in relation to, among other things, the Subscription and the Whitewash Waiver.

Unless the context otherwise requires, capitalised terms used in this announcement have the same meanings as those defined in the Announcement.

The Board is pleased to announce that the circular (the "**Circular**") containing, among other things, further details of the Subscription and the Whitewash Waiver, the recommendation of the Independent Board Committee to the Independent Shareholders, the letter of advice from the Independent Financial Adviser to the Independent Board Committee and the Independent Shareholders, a notice of the SGM and other information as required under the Listing Rules and the Takeovers Code, for the purpose of the SGM, will be despatched to the Shareholders on **7 July 2015**.

The SGM will be held on Thursday, 23 July 2015 at 9:30 a.m. at Falcon Room 1, Basement, Gloucester Luk Kwok Hong Kong, 72 Gloucester Road, Wanchai, Hong Kong, the details of which are set out in the notice of SGM contained in the Circular.

By Order of the Board  
**China Jinhai International Group Limited**  
**Wang Haixiong**  
*Chairman*

Hong Kong, 6 July 2015

\* *for identification purposes only*

*As at the date of this announcement, the Board comprises:*

**Executive Directors**

Mr. Wang Haixiong (*Chairman*)  
Mr. Wong Howard  
Mr. Wong Yat Fai  
Ms. Chen Wei  
Mr. Zhan Jianzhou

**Independent non-executive Directors**

Mr. Li Chi Ming  
Mr. Kwok Chi Kwong  
Mr. Chen Youchun  
Mr. Frank H. Miu  
Mr. Tsang Wing Ki

*The Directors jointly and severally accept full responsibility for the accuracy of the information contained in this announcement and confirm having made all reasonable enquiries, that to the best of their knowledge, opinions expressed in this announcement have been arrived at after due and careful consideration and there are no other facts not contained in this announcement the omission of which would make any statement in this announcement misleading.*