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**洛陽欒川鉬業集團股份有限公司**

**China Molybdenum Co., Ltd. \***

*(a joint stock company incorporated in the People's Republic of China with limited liability)*

(Stock Code: 03993)

## **OVERSEAS REGULATORY ANNOUNCEMENT**

### **SECOND ANNOUNCEMENT NOTIFYING CREDITORS ON OBTAINING GENERAL MANDATE BY THE BOARD TO REPURCHASE H SHARES**

This announcement is made pursuant to the disclosure requirements under Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

China Molybdenum Co., Ltd.\* (the “**Company**”) convened its 2014 annual general meeting, first A shareholders’ class meeting of 2015 and first H shareholders’ class meeting of 2015 on 26 June 2015, pursuant to which a general mandate was granted to the board of directors of the Company (the “**Board**”) to decide in due course during the relevant authorization period to repurchase H shares of the Company (“**H Shares**”) not exceeding 10% of the total H Shares in issue as at the date of passing the respective resolutions at the aforesaid general meetings, according to the needs and market conditions upon obtaining approvals from the relevant regulatory authorities and complying with the relevant laws, administrative regulations and the articles of association of the Company (the “**Articles of Association**”). Upon execution of the aforesaid general mandate by the Board, the Company will cancel the repurchased H Shares according to relevant regulations, which will lead to a corresponding reduction in the registered capital of the Company. Accordingly, the Company publishes the following announcement in compliance with the Company Law of the People’s Republic of China, the Articles of Association and other relevant regulations:

All creditors of the Company shall have the right to submit a claim for creditor's rights against the Company since the publication of this announcement. Creditors of the Company shall require the Company to repay debts or to provide relevant guarantee by producing valid documents of creditor's rights, evidence and identity documents within thirty (30) days after receiving the written notice from the Company, or, in case of absence of the serving of such notice, within forty-five (45) days from the publication of this announcement.

**Method of claiming creditor's rights:**

To claim the aforesaid rights against the Company, creditors should produce originals and photocopies of contract, agreement and other evidence which stand as the proof of the debtor creditor relationship for claiming creditor's rights against the Company. A creditor who is a legal person shall produce original and photocopy of the duplicate corporate business license, as well as the identity document of its legal representative; in case of claiming through proxy, original of the power of attorney authorized by legal representative as well as original and photocopy of the valid identity document of the proxy shall be further produced. A creditor who is a natural person shall produce original and photocopy of his/her valid identity document; in case of claiming through proxy, original of the power of attorney as well as original and photocopy of the valid identity document of the proxy shall be further produced.

1. Creditors claiming by mail should dispatch their materials of creditor's rights to the following address (date of claim will be determined by date of postal chop):

Postal address: North of Yihe, Huamei Shan Road, Chengdong New District, Luanchuan County, Luoyang City, Henan Province

For the attention of: Li Jingjing, Finance Management Department of China Molybdenum Co., Ltd.

Postal Code: 471500

Special reminder: Please mark "Claim for Creditor's Rights" on the cover of the mail.

2. Creditors claiming by fax should fax their materials of creditor's rights to the following fax number:

Fax number: 86-379-6865-8039

Special reminder: Please mark "Claim for Creditor's Rights" on the cover of the fax

Contact telephone number: 86-379-6865-8038

By Order of the Board  
**China Molybdenum Co., Ltd.\***  
**Li Chaochun**  
*Chairman*

Luoyang, People's Republic of China, 6 July 2015

*As at the date of this announcement, the Company's executive directors are Messrs. Li Chaochun and Li Faben; the Company's non-executive directors are Messrs. Ma Hui, Yuan Honglin and Cheng Yunlei; and the Company's independent non-executive directors are Messrs. Bai Yanchun, Xu Shan and Cheng Gordon.*

\* *For identification purposes only*