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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**



WUZHOU INTERNATIONAL HOLDINGS LIMITED

五洲國際控股有限公司

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01369)

**US\$100 Million 13.75% Senior Notes due 2018 (the “Notes”)
(to be consolidated and form a single class with the US\$100 Million 13.75% Senior
Notes due 2018 issued on January 15, 2014 and US\$100 Million 13.75% Senior
Notes Due 2018 issued on September 26, 2013)
(Stock code: 5970)**

Joint Lead Managers and Joint Bookrunners

(Appearing in alphabetical order)



Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Notes as described in the Offering Circular relating thereto dated 25 June 2015 and such permission for the listing of, and dealing in, the Notes is expected to become effective on 7 July 2015.

By order of the Board
Wuzhou International Holdings Limited
Shu Cecheng
Chairman

Hong Kong, 6 July 2015

As at the date of this announcement, the executive directors of the Company are Mr. Shu Cecheng, Mr. Shu Cewan, Mr. Shu Ceyuan, Ms. Wu Xiaowu and Mr. Zhao Lidong; the non-executive Director is Mr. Wang Wei; and the independent non-executive directors of the Company are Dr. Song Ming, Mr. Lo Kwong Shun Wilson and Prof. Shu Guoying.