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中信銀行股份有限公司

China CITIC Bank Corporation Limited

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 998)

OVERSEAS REGULATORY ANNOUNCEMENT

This announcement is made pursuant to Rule 13.10B of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

The following is the full text of the information published on the website of the Shanghai Stock Exchange for information purpose only.

By order of the Board of
China CITIC Bank Corporation Limited
Chang Zhenming
Chairman

Beijing, the PRC

8 July 2015

As at the date of this announcement, the executive directors of the Bank are Ms. Li Qingping and Mr. Sun Deshun; the non-executive directors are Mr. Chang Zhenming, Mr. Zhu Xiaohuang and Mr. Zhang Xiaowei; and the independent non-executive directors are Mr. Li Zheping, Ms. Wu Xiaoqing, Mr. Wong Luen Cheung Andrew and Mr. Yuan Ming.

Stock Code (A Share): 601998 A Share Abbreviation: CITIC Bank Announcement No. Lin 2015-28

Stock Code (H Share): 998 H Share Abbreviation: CITIC Bank

China CITIC Bank Corporation Limited

Announcement on the Undertaking by the De Facto Controller Not to Dispose of Shares and to Increase its Shareholding in the Bank When Appropriate

The board of directors and all directors of China CITIC Bank Corporation Limited undertake that the contents of this announcement do not contain any misrepresentation, misleading statement or material omission, and accept several and joint responsibilities for the truthfulness, accuracy and completeness of the contents of this announcement.

On 8 July 2015, China CITIC Bank Corporation Limited (the "**Bank**") received a notice from its de facto controller, CITIC Group Corporation ("**CITIC Group**"), which states the following:

Due to the unusual price fluctuations in domestic stock market, in order to promote the continuous, stable and healthy development of the capital market and effectively protect the legitimate rights of all kinds of shareholders of the listed company, CITIC Group has undertaken not to dispose of any shares of the Bank during the period of the unusual price fluctuations and will increase its shareholding in the Bank at an appropriate time.

Announcement of the captioned matter is hereby given.

The Board of Directors of
China CITIC Bank Corporation Limited

9 July 2015