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海通证券股份有限公司
HAITONG SECURITIES CO., LTD.*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 6837)

TRADING SUSPENSION

At the request of Haitong Securities Co., Ltd. (the “**Company**”), trading in the shares of the Company (stock code: 6837) and the debt securities issued by the Company (stock code: 5986 and 5892) on The Stock Exchange of Hong Kong Limited will be suspended with effect from 9:00 a.m. on Wednesday, 8 July 2015 pending the release of announcements in respect of (1) a potential scheme of a repurchase of the shares of the Company which, if implemented, is subject to the shareholders’ approval and (2) a potential purchase of the shares of the Company by the senior management and/or employees of the Company, which may constitute inside information of the Company depending on the details of the arrangements.

By order of the board of directors
Haitong Securities Co., Ltd.
WANG Kaiguo
Chairman

Shanghai, the PRC
8 July 2015

As at the date of this announcement, our executive directors are Mr. WANG Kaiguo and Mr. QU Qiuping; our non-executive directors are Ms. YU Liping, Mr. CHEN Bin, Mr. XU Chao, Mr. WANG Hongxiang, Ms. ZHANG Xinmei and Mr. SHEN Tiedong; and our independent non-executive directors are Mr. LIU Cheeming, Mr. XIAO Suining, Mr. LI Guangrong, Mr. LYU Changjiang and Mr. FENG Lun.

* *For identification purpose only*