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**Zijin Mining Group Co., Ltd.\***

**紫金礦業集團股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock code: 2899)**

### **Payment of 2014 Final Dividend**

Reference is made to the annual results announcement for the year ended 31 December 2014 dated 20 March 2015, the notice of 2014 annual general meeting dated 21 March 2015, the revised notice of 2014 annual general meeting dated 23 April 2015, the announcement about the resolutions passed at the 2014 annual general meeting dated 11 May 2015, the announcement about closure period of register of members of H Shares for the proposed distribution of 2014 final dividend dated 27 May 2015, the announcement about the withholding and payment of personal income tax in respect of 2014 final dividend dated 27 May 2015 and the announcement about the withholding and payment of enterprise income tax for non-resident enterprise shareholders in respect of 2014 final dividend dated 27 May 2015 (the "Announcements") of Zijin Mining Group Co., Ltd.\* (the "Company"), the contents of which, among other things, relate to the payment of 2014 final dividend, its book closure dates, record date, withholding and payment of taxes, exchange rate, etc. The terms defined in the Announcements shall apply hereto unless otherwise defined.

The board of directors of the Company announces that the Company distributed a final dividend for the year ended 31 December 2014 of Renminbi ("RMB") 0.80 (tax included) (equivalent to approximately Hong Kong dollars ("HK\$") 1.014153 (tax included)) per 10 shares to shareholders (the "Shareholders") whose names appeared on the H shares ("H Share(s)") register of members of the Company on the record date (the "Record Date") of 17 June 2015. Holders of H Shares (excluding the H Shareholders who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect) who are entitled to the payment of the final dividend shall receive the same on 9 July 2015 by ordinary post at their own risk.

Dividend payable to the H Shareholders in the Mainland China who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect will be paid in Renminbi by China Securities Depository and Clearing Corporation Limited ("CSDC") as entrusted by the Company. The Company paid the 2014 final dividend to CSDC on 9 July 2015 for distribution thereafter.

Pursuant to the “Enterprise Income Tax Law of the People’s Republic of China” (《中華人民共和國企業所得稅法》) and the “Detailed Rules for the Implementation of the Enterprise Income Tax Law of the People’s Republic of China” (《中華人民共和國企業所得稅法實施條例》) (the “Tax Law”) both implemented in 2008, the Company has an obligation to withhold for payment of the 10% enterprise income tax from the payment of the 2014 final dividend to shareholders who are non-resident enterprises (including HKSCC (Nominees) Limited) whose names are registered on the register of members of the Company (the “Register”) as of the Record Date. The term “non-resident enterprise” when used in this announcement shall have the same meaning as defined under the Tax Law and its relevant rules and regulations.

Pursuant to the State Administration of Taxation Notice on Matters Concerning the Levy and Administration of Individual Income Tax After the Repeal of Guo Shui Fa [1993] No.045 (Guo Shui Han [2011] No.348) (《國家稅務總局關於國稅發[1993]045號文件廢止後有關個人所得稅徵管問題的通知》(國稅函[2011]348號)) (the “SAT Notice”) dated 28 June 2011, and the letter entitled “Tax arrangements on dividends paid to Hong Kong residents by Mainland companies” issued by The Stock Exchange of Hong Kong Limited (the “Stock Exchange Letter”) dated 4 July 2011, the overseas resident individual shareholders of the stocks issued in Hong Kong by domestic non-foreign invested enterprises are entitled to the relevant preferential tax treatment pursuant to the provisions in the tax treaties entered into between the countries in which they reside and the PRC or the tax arrangements between the Mainland China and Hong Kong (Macau).

The Company will withhold and arrange for the payment of the withholding tax pursuant to the above opinions of the tax authorities and relevant tax laws and regulations, including the “Notice of the State Administration of Taxation in relation to the Administrative Measures on Preferential Treatment Entitled by Non-residents under Tax Treaties (Tentative)” (Guo Shui Fa [2009] No.124) (《國家稅務總局關於印發〈非居民享受稅收協定待遇管理辦法(試行)〉的通知》(國稅發[2009]124號)) (the “Tax Treaties Notice”). The Company will determine the country of domicile of each of the individual H Shareholders based on the registered address as recorded in the Register on the Record Date of 17 June 2015 (the “Registered Address”). For the details of the arrangements of the withholding and payment of personal income tax of the individual H Shareholders, please refer to the relevant announcement dated 27 May 2015.

For the details of the arrangements of the payment of the withholding tax for the individual and enterprise H Shareholders in the Mainland China who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect, please refer to the relevant announcements dated 27 May 2015.

Investors should note that the Company has no obligation and will not be responsible for confirming the identities of any shareholders. The Company will withhold for payment of the enterprise income tax and personal income tax, strictly in accordance with the Tax Law and its relevant rules and regulations, based

on the information contained in the Register on the Record Date. The Company will assume no liability whatsoever in respect of and will not entertain any claims arising from any delay in, or inaccurate determination of, the identities of the shareholders or any disputes over the withholding arrangement.

## **PAYMENT OF FINAL DIVIDEND**

The Company has paid a final dividend of RMB0.80 (tax included) (equivalent to approximately HK\$1.014153 (tax included)) per 10 shares, for the year ended 31 December 2014, on 9 July 2015. Payment has been made to the Shareholders of the Company whose names appeared on the H Shares Register on the Record Date of 17 June 2015. Dividends payable to holders of H Shares of the Company (excluding the H Shareholders who invest in the H shares of the Company via the Shanghai-Hong Kong Stock Connect) have been paid in Hong Kong dollars.

The amount of final dividend payable for each 10 H Shares is HK\$1.014153 (tax included). Such final dividends have been paid by Bank of China (Hong Kong) Trustees Limited, the Company's receiving agent in Hong Kong, and have been mailed by Computershare Hong Kong Investor Services Limited to the holders of H Shares (excluding the H Shareholders who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect) who are entitled to receive the same, by ordinary post at their own risk on 9 July 2015.

Dividend payable to the H Shareholders in the Mainland China who invest in the H Shares of the Company via the Shanghai-Hong Kong Stock Connect will be paid in Renminbi by CSDC as entrusted by the Company. The Company paid the 2014 final dividend to CSDC on 9 July 2015 for distribution thereafter.

As at the date of this announcement, the Board of Directors of the Company comprises Messrs. Chen Jinghe (Chairman), Wang Jianhua, Qiu Xiaohua, Lan Fusheng, Zou Laichang, Fang Qixue and Lin Hongfu as executive directors, Mister. Li Jian as non-executive director, and Messrs. Lu Shihua, Ding Shida, Qiu Guanzhou, and Sit Hoi Wah, Kenneth as independent non-executive directors.

By Order of the Board of Directors  
**Zijin Mining Group Co., Ltd.\***  
**Chen Jinghe**  
*Chairman*

Fujian, the PRC, 9 July 2015

*\*The Company's English name is for identification purpose only*