廣東粵運交通股份有限公司

Guangdong Yueyun Transportation Company Limited*

(A joint stock limited company incorporated in the People's Republic of China with limited liability)

(Stock Code: 03399)

POSITIVE PROFIT ALERT

This announcement is made by Guangdong Yueyun Transportation Company Limited (the "**Company**", together with its subsidiaries, the "**Group**") pursuant to Rule 13.09 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and the Inside Information Provisions under Part XIVA of the Securities and Futures Ordinance (Chapter 571, the Laws of Hong Kong).

The board (the "**Board**") of directors (the "**Directors**") of the Company wishes to inform the shareholders (the "**Shareholders**") and potential investors of the Company that based on the financial information currently available to the Company, it is expected that the net profit attributable to the Shareholders for the six months ended 30 June 2015 will record an increase of not less than 30% as compared to the net profit attributable to the Shareholders for the same period in 2014. It is expected that the increase of the net profit attributable to the Shareholders was mainly attributable to the following factors: (i) an increase in profit from the expressway service zone business of the Group resulting from new service zones being put into operation; (ii) an increase in profit from the Group's operation of Tai Ping Interchange as a result of the increase in traffic volume; and (iii) an increase in profit from the large-scale operations of newly acquired companies, including Qingyuan Yueyun Vehicles Transportation Co. Ltd. and Shaoguan City Yueyun Motor Transportation Co., Ltd., which engage in motor transportation and auxiliary services.

The information contained in this announcement is only a preliminary assessment made by the management of the Company which is based on the unaudited consolidated management accounts of the Company and other information currently available to the Company and has not been reviewed or audited by the auditor of the Company. Details of the financial information for the six months ended 30 June 2015 will be disclosed in the interim results announcement of the Company.

Shareholders and potential investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of
Guangdong Yueyun Transportation Company Limited
Xuan Zongmin
Chairman of the Board

Guangzhou, the PRC
9 July 2015

As at the date of this announcement, the Board comprises Mr. Xuan Zongmin, Mr. Tang Yinghai, Mr. Yao Hanxiong, Mr. Fei Dachuan and Mr. Guo Junfa as executive Directors, Mr. Liu Hong and Mr. Li Bin as non-executive Directors, and Mr. Gui Shouping, Mr. Liu Shaobo, Mr. Peng Xiaolei and Mr. Jin Wenzhou as independent non-executive Directors.

* *For identification purposes only*